

Social Media Post Examples

Example 1

The province's survey shows that over 70% of Albertans don't want political parties in municipal elections. To date, no one from the provincial government has explained what real or perceived problems the introduction of political parties to municipal elections would fix.

That is why I encourage you to write to our MLA <<NAME>> and tell <<her or him>> to listen to the majority of voters.

#ABmunis #ABpoli #ABleg

Example 2

70% of Albertans have said they do not want the divisiveness of political parties disrupting their communities. Municipal elected officials need to continue to work on local challenges and not focus on the interests of their parties.

I encourage you to write to our MLA <<NAME>> and tell <<her or him>> to listen to the majority of voters.

#ABmunis #ABpoli #ABleg

Example 3

Albertans don't want political parties in their municipal elections. Elected officials should stay focused on their community's challenges and not on political agendas.

That is why I encourage you to share this information with your network and write to our MLA <<NAME>> and tell <<her or him>> to listen to Albertans.

#ABmunis #ABpoli #ABleg

Example 4

Albertans don't want political parties in their municipal elections. Elected officials should stay focused on their community's challenges and not on political agendas.

Learn more about this topic in this Edmonton Journal article: [Opinion: Albertans don't want party politics in local elections | Edmonton Journal](#)

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Messages on keeping local elections independent.

The following messages are provided for you to adapt and use in letters, emails or conversations with your MLA or communication with other interested Albertans. The messages are grouped into themes, and you are encouraged to select a couple that are most relevant to your audience.

- We all represent Albertans.
- Given the size of Alberta and Canada, political parties are necessary at the provincial and federal levels.
- However, at the local level, Albertans don't see political parties as adding value.

Survey Results

- Since 2020, Albertans have indicated through three surveys, two of which were conducted by the provincial government, that they do not want to see political parties introduced in local elections.
- Through a 2020 provincial government survey on the *Local Authorities Election Act* (LAEA), Albertans commented that they do not want to see increased partisanship or increased influence of campaign donations at the local level.
- The results of a public survey, conducted by Janet Brown Opinion Research on behalf of ABmunis in early September 2023, indicate that most Albertans do not support the introduction of political parties at the local level. Specifically:
 - Sixty-eight per cent (68%) of respondents indicated that they would prefer to see municipal candidates run as individuals. Only 24 per cent of respondents would prefer to see municipal candidates run as members of a political party.
 - More than 80 per cent (81%) agree that municipal officials who are part of a political party would vote along party lines and not necessarily in the best interest of the community.
 - Sixty-nine per cent (69%) of respondents think that political parties would make municipal governments more divisive and less effective.
- Results from the Government of Alberta's November 2023 survey on proposed changes to the LAEA show that 70 per cent of Albertans are opposed to the introduction of political parties at the local level.

Good Governance

- While political parties are an important part of the parliamentary system at the provincial and federal level, they are not a good fit with local government legislation and processes in Alberta.
- Political parties could contravene the *Municipal Government Act* (MGA) where it requires a councillor to consider the interests of the municipality as a whole and not the interests of the success of the party in decision making.

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- Political parties would create an environment where all issues are discussed in private by party members resulting in a whipped vote versus the current system which encourages debate and openness to changing your mind based on public hearings and council discussion.
- In the United Kingdom, local elections are seen as referendums for higher levels of government, and we don't want to create that environment here.
- Parties could also lead to money being raised in one part of the province being used to influence the election in another region. This would again take the focus away from keeping local elections local.
- The Government of Alberta has spent years encouraging municipal governments to collaborate at a regional level to save money for Albertans. Introducing political parties at the local level could make regional collaboration an even more difficult task.
- Some councils have struggled with good governance, but political parties could make problems like split councils worse, not better.

Voter Turnout

- Vancouver and Montreal have political parties but have similar or sometimes lower voter turnout than comparable Canadian cities where political parties are not featured in local elections.

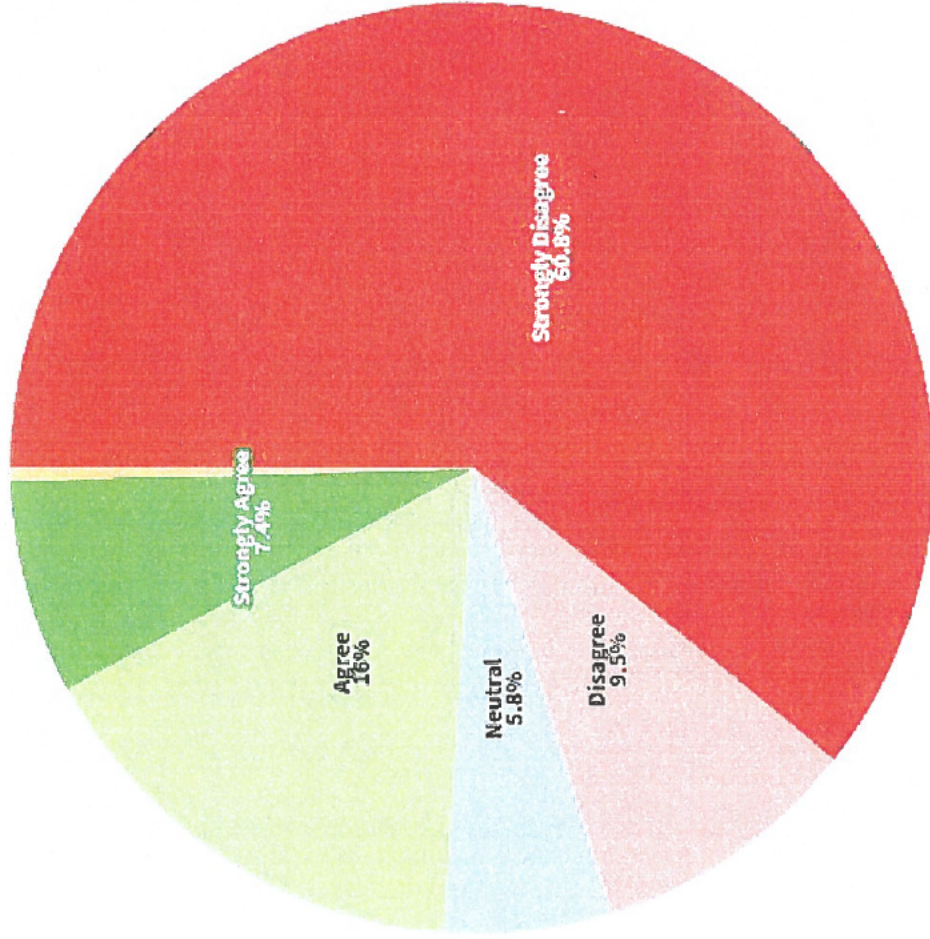
Trust and Integrity

- We recognize there is currently nothing preventing candidates from running on slates or for political parties, other than an historic lack of success.
- However, changes to legislation could be made that might make it easier for political parties or slates of candidates to raise funds. We know from previous reviews of the election rules that Albertans want to see less money involved in local elections, not more.
- The [mandate letter](#) from Premier Danielle Smith to Minister of Municipal Affairs Ric McIver instructed him to collaborate with Minister of Justice Mickey Amery to review the *Local Authorities Election Act* (LAEA) and make recommendations for any necessary amendments to "strengthen public trust in and the integrity of our municipal election laws".
- We believe the best way to strengthen trust and integrity is to listen to Albertans when they say they do not want political parties at the local level.

Survey Shows Little Appetite for Adding Parties to Municipal Election Ballots

Responses to Alberta government's online survey

"The electoral ballot should be amended to allow political parties to be listed by municipal candidates"



Source: Government of Alberta survey - 7,680 responses from Nov. 7, 2023 to Dec. 6, 2023 - Graphic: Matthew Black/Postmedia

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Summer Village of Sunrise Beach Administrative Policy

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Number	Title		
A-WORK- PREV-1	WORKPLACE VIOLENCE AND HARASSMENT PREVENTION POLICY		
Approval	Approved		Last Revised
	Resolution No.		Resolution No.
	Date:		Date:

A. PURPOSE

The purpose of this policy is to contribute to fostering a safe, healthy, and inclusive workplace. It expresses the Municipality's commitment to a workplace that is free of Violence and Harassment, and it ensures that the Municipality will meet both its obligations and responsibilities as set out in relevant legislation.

B. SCOPE

This Policy applies to Employees, volunteers and other persons acting on behalf of the Municipality. Others may Report an incident of Violence or Harassment if the incident is against one of these individuals.

C. POLICY STATEMENT

1. GENERAL

- 1.1 The Municipality is committed to providing a workplace free of Violence and Harassment as far as it is reasonably practicable to do so. As part of this commitment, the Municipality will provide access to appropriate resources and response processes to address incidents of Violence and Harassment.
- 1.2 The Municipality will investigate reported incidents of workplace Violence and Harassment and take corrective action where necessary.
- 1.3 The Municipality will not disclose the circumstances related to an incident of Violence or Harassment, including the names of any individuals involved, except:
 - a. where necessary to investigate the incident or to take corrective action;

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- b. to inform the parties involved in the incident of the results of the investigation and corrective action taken, to the extent permissible by the Municipality's privacy obligations;
- c. where necessary to inform of a specific or general threat of Violence or potential Violence (such as to law enforcement); or,
- d. as required by law.

- 1.4 The Municipality will disclose only the minimum amount of personal information that is necessary to inform individuals of a specific or general threat of Violence or potential Violence.
- 1.5 An incident Report may be forwarded by a Supervisor to the CAO.
- 1.6 An individual who is found to have breached this policy may be subject to disciplinary action up to and including termination of employment or termination of any other relationship they have with the Municipality. Disciplinary action will be taken in accordance with the provisions of any applicable terms and conditions of employment, or contractual agreement.

1.7 Protect Council & Employees

2. PRINCIPLES

- 2.1 This Policy is not intended to limit or constrain the reasonable exercise of managerial functions including, but not limited to:
 - a. evaluations or assessments based on work performance;
 - b. imposition of discipline; or,
 - c. a managerial directive or denial of a request.

3. REPORTING VIOLENCE AND HARASSMENT

- 3.1 Individuals who have been subjected to or are otherwise aware of an incident of Violence or Harassment in the workplace may make a Report using the procedure set out in Section D, below.
- 3.2 An Employee who is notified about or who is otherwise aware of an incident of Violence or Harassment in the workplace can also Report the incident.
- 3.3 The Municipality may act at its own discretion in the absence of a Report once it is made aware of an incident. A Supervisor who believes that an incident may have occurred, or that a related systemic issue exists, may, in the best interests of the Municipality, submit a Report to the CAO or designate, to determine if investigation is required.
- 3.4 An incident that has occurred more than two (2) years prior to the date of the of

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the Report will generally not be investigated unless the CAO determines that the allegation exposes a continued or future risk to Employees, the public, or the integrity or the reputation of the Municipality.

- 3.5 If the incident is also under investigation by the police or another authority, the Municipality may at its discretion continue, hold in abeyance or terminate the investigation or any other proceedings related to the matter.

4. RETALIATION AND FRIVOLOUS OR VEXATIOUS COMPLAINTS

- 4.1 All Reports made in good faith will be taken seriously and addressed in an objective, appropriate and timely manner, without reprisal against those who Report an incident, or who are otherwise involved in the review or investigation of incidents.
- 4.2 An individual who is found to have made a frivolous or vexatious Report may be subject to disciplinary action up to and including termination of employment or termination of any other relationship they have with the Municipality.

5. PREVENTION AND TRAINING

- 5.1 The Municipality, at its discretion, may provide Violence and Harassment prevention training program(s) designed to cultivate a respectful workplace environment free from Violence and Harassment and to bring awareness of this Policy.
- 5.2 The CAO, when made aware, will ensure appropriate resources are available to those who have experienced, likely to experience, or have been impacted by Violence and Harassment.
- 5.3 Violence and Harassment are workplace hazards and are included as part of position hazard assessments.

D. PROCEDURES

1. INCIDENT RESPONSE ASSISTANCE

- 1.1 If immediate assistance is required emergency services should be contacted at 911, followed by a phone call to the Municipal Office at XXX_XXX_XXXX.

2. CONSIDERATIONS BEFORE MAKING A REPORT

- 2.1 There may be circumstances where individuals may choose to pursue informal measures to resolve allegations prior to submitting a Report of Harassment where appropriate. In such circumstances individuals are strongly encouraged to contact the CAO to discuss appropriate informal measures or other reporting options and policies that may be applicable.

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3. REPORTING AN INCIDENT

- 3.1 Any individual may make a Report of Violence or Harassment to the CAO by completing an Incident Report. The Incident Report must be in writing and include the following:
 - a. detailed information about the incident;
 - b. the date and location the incident occurred; and
 - c. the name of the individual or individuals that were part of, or were witness to, the incident.
- 3.2 If an individual wishes to make a Report against the CAO, they may instead make a Report directly to the Mayor. The report must include the same information as required by an Incident Report.
- 3.3 If a Report is made to the Mayor, they will act with the same authorities prescribed to the CAO for the purposes of this Policy and procedure.
- 3.4 Upon receipt of a Report, the CAO or the Mayor if the Report is against the CAO will acknowledge its receipt and that it is being reviewed to the individual who made the Report within five (5) business days.
- 3.5 The review may include contacting the individuals referenced in the Report, including the individual who submitted the Report, to better understand the incident or circumstance that led to the Report being made.
- 3.6 Normally, within ten (10) business days of initially receiving a Report, the CAO or designate or the Mayor if the Report is against the CAO will notify the individual who made the Report of the decision to investigate. If a decision not to investigate is made, a reason must be given and may include that the allegation:
 - a. does not meet the definitions of the Policy;
 - b. was not made in good faith;
 - c. should be addressed through another policy; or
 - d. is being addressed through another process.

4. INVESTIGATION

- 4.1 If an investigation under this Policy is recommended, the CAO, must
 - a. advise the individual who the Report was made against, in writing, of the nature and specifics of the incident, the investigation, and their right to representation at their own expense; and,

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- b. assign the investigation to an investigator.
- 4.2 The CAO or designate or the Mayor if the Report is against the CAO, will provide the scope and terms of reference to the investigator.
- 4.3 Investigations will be conducted in a timely and objective manner in accordance with processes that:
 - a. adhere to the principles of procedural fairness and natural justice;
 - b. are conducted with due diligence and do not prejudice an outcome; and
 - c. are free from bias.
- 4.4 If during the course of the investigation, the investigator identifies any concerns beyond the scope of the investigation, the CAO or designate or the Mayor if the Report is against the CAO, may choose to revise the scope or terms of reference to include those concerns as part of the investigation or request a separate memo be submitted to summarize the concerns.
- 4.5 Upon completion of the investigation, the investigator will submit a written investigation report to the CAO or designate or the Mayor if the Report is against the CAO, that will include, but not be limited to:
 - a. the details of the allegation investigated;
 - b. an account of the information assessed during the investigation, including credibility of information received; and
 - c. findings of fact that, on a review of all the evidence, are assessed on a balance of probabilities.
- 4.6 The CAO or designate or the Mayor if the Report is against the CAO will notify the individual who submitted the Report and to the individual whom the Report was made against in writing, based on the investigation report, whether the allegation of Violence and/or Harassment is substantiated.
- 4.7 The CAO or designate or the Mayor if the Report is against the CAO, will assist the applicable Supervisor in determining the appropriate course of action, including preventative, remedial or disciplinary, to be taken.
- 4.8 All records relating to the Report and resulting investigation will be retained in accordance with the Municipality's Records Retention Schedule and any applicable legislation.

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E. POLICY REVIEW

This policy will be reviewed at least every three (3) years or earlier if an incident of Violence of Harassment occurs.

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F. DEFINITIONS

- (1) **CAO:** means the Chief Administrative Officer of the Municipality.
- (2) **Discrimination:** means any action or threat of action related to a protected ground in the Alberta Human Rights Act when the action or threat of action results in loss of or limit on opportunities to work or to fully participate in the workplace or offends the dignity of the person. Protected grounds as defined by the Human Rights Act are race, colour, ancestry, place of origin, religious beliefs, gender, gender identity, gender expression, age, physical disability, mental disability, marital status, family status, source of income, and sexual orientation.
- (3) **Domestic Violence:** means, whether at a work site or work-related, the threatened, attempted, or actual conduct of a person that causes or is likely to cause physical or psychological harm, and is used to control, intimidate or humiliate a person by a person who has, or has had, a personal relationship.
- (4) **Employee:** means individuals who are engaged to work for the Municipality under an employment contract, including but not limited to full-time staff, part-time staff, and management employees, and contractors while working at the Municipality.
- (5) **Harassment:** means any single incident or repeated incidents of objectionable or unwelcome conduct, comment, bullying or action by a person that the individual knows or ought reasonably to know will or would cause offence or humiliation, or adversely affects the individual's health and safety, and includes Discrimination and Sexual Harassment.
- (6) **Municipality:** means the Summer Village of Sunrise Beach.
- (7) **Report:** means the submission of a statement either verbally or in writing to a Supervisor or the CAO in accordance with section D of this Policy that provides details of an incident of Violence or Harassment. A verbal statement will be transcribed and confirmed as accurate by the Supervisor.
- (8) **Policy:** means the *Workplace Violence and Harassment Prevention Policy*.
- (9) **Sexual Harassment:** means unwanted or uninvited sexual advances, remarks, gestures, sounds and actions that make a person feel unsafe, intimidated, degraded or uncomfortable, or their sexual integrity is compromised, even if the person harassing claims to have been only joking or didn't mean to offend. It includes bullying or coercion of a sexual nature, unwanted sexual attention or requests for sexual favours. It can also include threatening and/or unwanted phone calls, text messages, e-mails, letters and unwanted gifts.
- (10) **Sexual Violence:** means any Violence, physical or psychological, carried out without consent through a sexual means or by targeting sexuality. This includes, but

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is not limited to, sexual assault, Sexual Harassment, stalking and/or monitoring, indecent exposure, voyeurism, degrading sexual imagery, distribution of images or video of a community member without their consent.

(11) **Supervisor:** means an Employee of the Municipality employed in a supervisory role.

(12) **Violence:** means, whether at a work site or work-related, the threatened, attempted, or actual conduct of a person that causes or is likely to cause physical or psychological harm, and includes Domestic Violence or Sexual Violence.

G. RELATED POLICIES

- A-HUM-COD-1

H. RELATED LEGISLATION

- *Alberta Freedom of Information and Protection of Privacy Act*
- *Alberta Human Rights Act*
- *Alberta Occupational Health and Safety Act*

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Revisions:

Resolution Number	MM/DD/YY

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From: Summer Village Office <administration@wildwillowenterprises.com>
Sent: Wednesday, February 28, 2024 3:52 PM
To: wendy wildwillowenterprises.com <wendy@wildwillowenterprises.com>; Dwight Moskalyk <ddm@kronprinzconsulting.ca>; West Cove Admin <svwestcove@outlook.com>; Kristie Rose <administration@kronprinzconsulting.ca>; svsunrisebeach wildwillowenterprises.com <svsunrisebeach@wildwillowenterprises.com>; Summer Village Office <administration@wildwillowenterprises.com>; reception wildwillowenterprises.com <reception@wildwillowenterprises.com>; Wildwillow Enterprises <angela@wildwillowenterprises.com>; info@villageofempress.ca <info@villageofempress.ca>
Subject: 2024 Mileage Rates

For those municipalities whose policies pay mileage per CRA rates, here are the 2024 rates if you have not looked them up yet:

Automobile allowance rates

The automobile allowance rates for **2024** are:

- 70¢ per kilometre for the first 5,000 kilometres driven
 - 64¢ per kilometre driven after that
- In the Northwest Territories, Yukon, and Nunavut, there is an additional 4¢ per kilometre allowed for travel.

Heather Luhtala,
Assistant CAO/Administration
Summer Village of Silver Sands - www.summervillageofsilversands.com
Email: administration@wildwillowenterprises.com
Phone: 587-873-5765 Fax: 780-967-0431

NOTE: NEW CONTACT INFORMATION FOR THE SUMMER VILLAGE OF SOUTH VIEW

Summer Village of South View - www.summervillageofsouthview.com
NEW - email: svsouthview@outlook.com
NEW - phone: 780-967-0271
NEW - Assistant CAO/Administration Contact - Angela Duncan

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Summer Village of Sunrise Beach

Council Policy

Number	Title			
C-COU-REM-1 (I-001 & II-001)	Council Remuneration and Expense Reimbursement			
Approval	Originally Approved		Last Revised	
(CAO initials)	Resolution No:	193-21	Resolution No:	117-20
	Date:	October 26, 2021	Date:	July 28, 2020

Purpose

To ensure Council Members receive fair compensation for their time and expenses incurred while on Summer Village business.

Policy Statement

Council Members shall be provided with remuneration for their time and reimbursement for the expenses incurred in fulfilling their duties on Summer Village Council.

Standards

1. Remuneration is intended to compensate for official business conducted on behalf of the council as a whole to benefit the Summer Village of Sunrise Beach.
2. Remuneration is not intended to match or replace employment or professional rates that the Councillors or Mayor may expect in their job or profession.
3. Remuneration rates will be adjusted from time to time based upon comparisons, inflation rates, and any other considerations deemed appropriate in a manner agreed upon by Council.
4. Cost of living adjustment will be reviewed by council on an annual basis and may or may not be applied to council base pay and/or meeting rates at the discretion of Council.
5. Remuneration, travel and meals shall be paid in accordance with the amounts and rates approved at the annual organizational meeting or as amended by Council motion from time to time and as shown in Schedule "A". No alcoholic beverages shall be paid for the by the Village at any time.
6. Other items Travel – actual receipted cost may include incidentals such as parking, use of public transportation, etc.
7. Reimbursement amounts should be reviewed annually.

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Summer Village of Sunrise Beach Council Policy

Legal References:

Cross References:

Revisions:

Resolution Number	MM/DD/YY

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Summer Village of Sunrise Beach Council Policy

Schedule "A"

Honorariums

- | | |
|--|-----------|
| 1. Council Meetings | \$ 150.00 |
| 2. Committee Meetings as appointed | \$ 150.00 |
| 3. Other full Day Meetings/Conferences/Seminars (4 hours minimum) | \$ 200.00 |
| 4. Communication Expense (phone, internet)
(condition that respective council has attended that months council meeting) | \$ 75.00 |

Meal Expenses

When travelling on Summer Village business a claim can be made for meal allowances as per receipts provided to a maximum of:

\$15.00 for breakfast

\$20.00 for lunch

\$30.00 for dinner/supper

Mileage Expenses

When employees or elected officials use their own vehicles for approved municipal business, the reimbursement rate shall be:

\$0.55 per kilometer

Accommodation Expense

When travelling on Summer Village business the actual cost of the accommodation may be claimed.

Incidental Expenses

Other incidentals such as telephone calls and parking will be paid upon receipts being provided.

Memorandum of Agreement

The Agreement is made this 26th day of March, 2024

Between:

His Majesty the King in right of Alberta
as represented by the Minister of Transportation and Economic Corridors
(hereinafter, the "Province")

-and-

The Summer Village of Sunrise Beach

(hereinafter, the "Municipality")

Background

The Province has developed the Transportation Routing and Vehicle Information System Multi Jurisdiction (TRAVIS-MJ) to address industry's need for a simplified, electronic oversize commercial vehicle permitting system. TRAVIS-MJ has the ability to accept a single electronic permit application and apply the rules and requirements of the Province and all affected municipalities to create a single permit document.

TRAVIS-MJ was designed to provide municipalities with a modern permit database tool which gives them the ability to easily approve/deny permits issued by the Province for travel on roads under their authority and to facilitate the sharing of permit revenue between the Province and the municipalities.

TRAVIS-MJ has the ability to charge permit applicants a fee set by the municipality for services provided by the municipality. This fee will be collected by the Province on behalf of each municipality and distributed to municipalities to ensure that the municipalities do not incur any cost in adopting TRAVIS-MJ. Participation in the TRAVIS-MJ initiative requires the maintenance of municipal data on the system as well as day-to-day operation to review and approve permit applications.

Therefore, in consideration of the following terms and conditions, Province and the Municipality agree as follows:

1.0 DEFINITIONS AND INTERPRETATION

1.1 Definitions - In this Agreement, the following expressions have the following meanings:

"Agreement" means this Memorandum of Agreement;



“Fixed Municipal Fee” means the fee that the Municipality is authorized to charge permit applicants in accordance with the *Municipal Government Act* for overweight permit approvals where the Municipality has enacted a bylaw restricting overweight loads and includes the costs of services attributable to approvals for overdimension permits where required to do so pursuant to the applicable permit;

“Parties” or “Party” means the Province and the Municipality or either of the Province or the Municipality;

“Regulation” means the *Commercial Vehicle Dimension and Weight Regulation*

“Total Fee” means the total of the Fixed Administration Fee and the Variable Fee, which is payable by the Province to the Municipality in accordance with this Agreement;

“TRAVIS-MJ” means the Transportation Routing and Vehicle Information System Multi Jurisdiction; and

“Variable Fee” means a prorated fee based on the percentage of actual distance travelled by a permitted commercial vehicle on roads located within the Municipality where the Municipality has direction, control and management of that road.

1.2 Section Numbers - References in this Agreement to section numbers are to the corresponding numbered provisions of this Agreement.

1.3 Entire Agreement - This Agreement is the entire agreement between the Province and the Municipality and supersedes all previous agreements, correspondence, negotiations and understandings. There are no agreements, representations, warranties, terms, conditions or commitments except as expressed in this Agreement.

2.0 TERM

2.1 Initial Term – This Agreement will be in effect for a term of three (3) years, commencing on April 1, 2024 and expiring on March 31, 2027 (the “Term”), unless sooner terminated in accordance with this Agreement.

2.2 Renewal – Provided that the Municipality is not in default under this Agreement, the Municipality shall have the option exercisable on no less than six months and no more than 12 months’ written notice to the Province prior to the expiry of the Term to extend this Agreement for one additional term of three (3) years on the same terms and conditions as this Agreement except there will be no further right to extend the Term.

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3.0 THE MUNICIPALITY'S RESPONSIBILITIES

3.1 Permit Applications – The Municipality shall utilize TRAVIS-MJ for the purpose of accepting permit applications submitted by permit applicants through TRAVIS-MJ.

3.2 Permit Approvals – The Municipality shall use TRAVIS-MJ for the purpose of single trip overweight permit approvals where the Municipality has enacted a bylaw restricting overweight loads and approvals for overdimension permits where required to do so pursuant to the applicable permit.

3.3 Data – The Municipality is responsible for maintaining the business rules, road restrictions and other municipal data on TRAVIS-MJ. The Municipality shall provide timely road network data updates to the Province.

3.4 Restriction on other Fees – The Municipality shall not, either directly or through a contractor, charge permit applicants any fee, other than the Fixed Municipal Fee, for the review or approval of single trip overweight permits or overdimension permits.

3.5 Road Damage Charges – The Parties acknowledge and agree this Agreement does not prevent the Municipality from charging permit applicants for visible road or other infrastructure damage attributable to the permitted commercial vehicle.

3.6 Road Use Agreements – The Parties acknowledge and agree this Agreement does not prevent the Municipality from entering into road use agreements or from requiring bonds from permit applicants.

3.7 Use of Contractor – The Municipality may, at its discretion and sole cost, employ a contractor to perform data maintenance, permit approvals, or any other service related to TRAVIS-MJ provided that the use of a contractor by the Municipality does not relieve the Municipality of any of its responsibilities under this Agreement.

3.8 Changes to Fees – The Municipality may change the Fixed Municipal Fee provided that the Municipality notifies the Province in writing no less than six months' prior to such change taking effect.

4.0 PROVINCE'S RESPONSIBILITIES

4.1 Operation and Maintenance – The Province will maintain and operate TRAVIS-MJ at its sole cost and expense.

4.2 Access – The Province will provide access to TRAVIS-MJ to the Municipality for the purpose of permit acceptance and approval and to update business rules, road restrictions and other municipal data on TRAVIS-MJ, provided that such access will be at no cost to the Municipality.

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4.3 Training and Support – The Province shall provide the Municipality with TRAVIS-MJ training and ongoing support at no cost to the Municipality.

4.4 Fee Schedule – The Province will maintain the fee schedule for the Fixed Municipal Fee as generated by the Municipality in TRAVIS-MJ and will update that fee schedule as required at no cost to the Municipality.

5.0 COLLECTION AND PAYMENT OF FEES

5.1 Fixed Municipal Fee – The Municipality may specify a Fixed Municipal Fee by notice in writing to the Province. The Province shall collect the Fixed Municipal Fee from permit applicants on behalf of the Municipality, using TRAVIS-MJ. The Municipality hereby designates the Province as its agent for this purpose.

5.2 Variable Fee – The Province will compute the Variable Fee using TRAVIS-MJ or, in the event TRAVIS-MJ is temporarily unavailable, such alternate comparable mechanisms that may be required. The Province shall collect the Variable Fee from permit applicants using the TRAVIS-MJ system.

5.3 Payment of Fees to Municipality – The Province shall remit the Total Fee collected to the Municipality within 30 days following the end of every quarter of each year during the Term, with the first quarter being from April to June. The Province shall provide a report detailing the Total Fee calculations and the permits to which the fees were applied within 60 days following March 31 of each year during the Term.

The Municipality acknowledges that where the Total Fee collected by the Province in a quarter totals less than \$25.00, the Total Fee will not be remitted to the Municipality at the end of that quarter, but will be carried over to the following quarter and added to the Total Fee collected in the following quarter. The Province will continue to carry over the Total Fee to each successive quarter until the Total Fee reaches at least \$25.00, or until March 31, at which time the Total Fee will be remitted to the Municipality regardless of the Total Fee collected.

5.4 Applicant Cooperation - The Municipality agrees to cooperate with the Province in the completion of any audit, evaluation or inspection of the Total Fee.

5.5 GST - The Municipality acknowledges that Goods and Services Tax (“GST”) must be remitted to the Receiver General of Canada on account of the Fixed Municipal Fee. The Province, acting as agent pursuant to Section 5.1, shall collect GST from permit applicants as agent for the Municipality and pay the same to the Municipality for purposes of remitting to the Receiver General of Canada. The Municipality shall indemnify and hold harmless the Province for any GST, interest, penalties or any related losses, costs or damages in respect of the Province acting as agent for the Municipality in the collection of the Fixed Municipal Fee from permit applicants.

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6.0 FEES DISPUTE

6.1 Dispute Notification – The Municipality will have 180 days following receipt of the report provided by the Province under Section 5.3 to notify the Province of any disputes concerning the Total Fee provided to the Municipality. Any such dispute concerning the Total Fee will be addressed through the dispute resolution process described in Article 11.

7.0 COMMUNICATION

7.1 Announcements – The Municipality shall not make any public announcement or issue any press release regarding the entering into of this Agreement or the payment of the Total Fee except in consultation with Province and with the approval of the Province as to the content of the announcement or press release, which approval shall not be unreasonably withheld.

7.2 Disclosure – The Municipality acknowledges and agrees that the Province may disclose this Agreement and its contents by any means chosen by the Province including without limitation tabling it before the Legislature.

7.3 Freedom of Information and Protection of Privacy Act – The Municipality acknowledges that information and records maintained by the Province relating to this Agreement may be subject to the *Freedom of Information and Protection of Privacy Act* (Alberta).

7.4 Use of Information – The Municipality shall use all information provided pursuant to this Agreement solely for Municipal permit purposes and only with respect to municipal roads located within the Municipality where the Municipality has direction, control and management of that road. The Municipality acknowledges that any use of the information for any purpose other than that set out in this Agreement is prohibited.

7.5 Information Security – The Municipality shall ensure that such reasonable security measures are in place as are necessary or advisable to ensure the information is kept secure and confidential and is not accessible to any person other than designated staff.

7.6 Third Party Requests – The Municipality shall promptly notify the Province when it receives any third party subpoena, order or other request for the Information.

7.7 Notification – The Municipality shall immediately notify the Province of any actual or potential loss, unauthorized disclosure, access or use of the Information, or any other breach or potential breach of any term or condition contained in this Agreement.

8.0 TERMINATION

8.1 Termination – This Agreement may be terminated as follows:

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(a) by either Party on not less than six (6) months' prior written notice to the other Party; or

(b) forthwith by the Province if the Municipality fails to cure a default under this Agreement within the time period set out in the notice from the Province of the Municipality's default, which time period shall account for the Municipality's ability to cure the default taking commercially reasonable action.

8.2 Effect of Termination – In the event this Agreement is terminated under Section 8.1, the Province will pay the outstanding amount of the Total Fee owing to the Municipality as of the effective date of the termination. The Province shall provide a final report detailing the Total Fee calculations and the permits to which the fees were applied within 60 days following final payment of the outstanding Total Fee. The obligations set out in this Section 8.2 shall survive this Agreement.

9.0 NOTICE

9.1 Notices - Any notice, consent or other communication under this Agreement must be in writing and is effective when delivered by any means, including fax transmission, to the following respective addresses:

(a) if to the Province:

Andrew Pillman
Executive Director, Carrier & Vehicle Safety
Transportation and Economic Corridors
Room 401, 4920 51st Street
Red Deer, Alberta
T4N 6K8

(b) if to the Municipality:

Either Party may change its contact information by giving notice to the other Party in the above manner.

10.0 INDEMNITY AND LIABILITY

10.1 Municipal Indemnity – The Municipality shall indemnify and hold harmless the Province, its employees and agents from any and all third party claims, demands, actions or costs (including legal costs on a solicitor-client basis) for which the Municipality is legally responsible, including those arising out of negligence or wilful acts by the Municipality, or the Municipality's employees or agents.

10.2 Provincial Indemnity – The Province shall indemnify and hold harmless the Municipality, its employees and agents from any and all third party claims, demands, actions or costs (including legal costs on a solicitor-client basis) for which the Province is legally responsible, including those arising out of negligence or wilful acts by the Province, or the Province's employees or agents.

10.3 Survival – The indemnities provided by the Parties in Section 10.1 and Section 10.2 shall survive this Agreement.

10.4 Errors and Omission – The Municipality acknowledges and agrees that the Province is not liable for any errors or omissions in the TRAVIS data.

10.5 Damage – The Municipality acknowledges and agrees that the Province is not liable for damage to any municipal infrastructure or any other damage caused by commercial vehicles permitted in TRAVIS.

11.0 DISPUTE RESOLUTION

11.1 Consultation - The Parties shall consult each other should there be any disputes arising from the interpretation or implementation of this Agreement, and shall, in good faith, make all reasonable efforts to resolve the matter.

11.2 Reference to Senior Officials – If negotiations fail to resolve the dispute within a reasonable timeframe, the dispute will be referred for a decision to senior officials designated by each Party whose decision will be considered to be final.

12.0 GENERAL

12.1 Amendment and Waiver - No amendment of this Agreement is effective unless made in writing and signed by a duly authorized representative of each of the Province and the Municipality. No waiver of any provision of this Agreement is effective unless made in writing, and any such waiver has effect only in respect of the particular provision or circumstance stated in the waiver. No representation by either of the parties with respect to the performance of any obligation under this Agreement is capable of giving rise to an estoppel unless the representation is made in writing.

12.2 Additional Assurances - The Parties agree to from time to time do all such acts and provide such further assurances and instruments as may reasonably be required in order to carry out the provisions of this Agreement according to their spirit and intent; but this section shall not in any event be construed as obligating the Province to amend or enact any statute or regulation.

12.3 Assignment - The Municipality may not assign this Agreement or any right or benefit under it.

12.4 Alberta Law applies - This Agreement shall be construed, interpreted and applied in accordance with the laws and in the courts of the Province of Alberta.

The Parties have therefore executed this Agreement, each by its duly authorized representative, on the respective dates shown below.

His Majesty the King in right of Alberta
as represented by the Minister of
Transportation and Economic Corridors

Per:

Date

Per:

Date

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Safety Codes Council

February 26, 2024

Victoria Message
QMP Manager
Summer Village of Sunrise Beach
P.O. Box 1197
Onoway, Alberta T0E 1V0

Dear Victoria Message:

**RE: 2023 Annual Internal Review
Summer Village of Sunrise Beach - Accreditation No: M000353**

The Summer Village of Sunrise Beach 2023 Annual Internal Review (AIR) for the building, electrical, gas, and plumbing disciplines has been approved. You can view the signed AIR document on your organization dashboard on Council Connect.

I would like to thank you for the thorough and comprehensive review and the effort put into completing the review.

Should you have any questions, please do not hesitate to call the Accreditation Business Unit. We can be reached toll-free at 1-888-413-0099 or by email at accreditation@safetycodes.ab.ca.

Best Regards,

A handwritten signature in blue ink that reads "PJ Burrows".

Peter Burrows
Administrator of Accreditation

CW

A handwritten number "135" enclosed in a blue oval.



February 26, 2024

Victoria Message
QMP Manager
Summer Village of Sunrise Beach
P.O. Box 1197
Onoway, Alberta T0E 1V0

Dear Victoria Message:

**RE: 2023 Annual Internal Review
Summer Village of Sunrise Beach - Accreditation No: M000353**

The Summer Village of Sunrise Beach 2023 Annual Internal Review (AIR) for the building, electrical, gas, and plumbing disciplines has been approved. You can view the signed AIR document on your organization dashboard on Council Connect.

I would like to thank you for the thorough and comprehensive review and the effort put into completing the review.

Should you have any questions, please do not hesitate to call the Accreditation Business Unit. We can be reached toll-free at 1-888-413-0099 or by email at accreditation@safetycodes.ab.ca.

Best Regards,

A handwritten signature in blue ink that reads 'PJBurrows'.

Peter Burrows
Administrator of Accreditation

CW

A handwritten number '136' inside a hand-drawn blue circle.

2023

Annual Internal Review

Accredited Municipality

Summer Village of Sunrise Beach



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2023- Municipal Accreditation

Accreditation Information

Accreditation ID: M000353
Municipal Name: Summer Village of Sunrise Beach
Population Size: 135
Municipal Type: Municipality
Accredited Disciplines: Building, Electrical, Gas, Plumbing
Application Disciplines: Building, Electrical, Gas, Plumbing

QMP Information

QMP	Disciplines Covered	QMP Approved Date	QMP Manager Name (First name , Last name)	QMP Manager Job Title
300	Electrical, Gas, Plumbing, Building	2019-09-20	Victoria Message	Admin Assistant

Operational Activity

Activity	Building	Electrical	Gas	Plumbing	PSDS	Total
Permits Issued	8	10	9	3	3	33
Permits Closed	12	13	11	4	3	43
Permits Open	1	2	3	1	0	7
Inspection Completed	21	18	15	10	3	67
Orders Issued	0	0	0	0	0	0
Orders Closed	0	0	0	0	0	0
Orders Outstanding	0	0	0	0	0	0
Variances Issued	0	0	0	0	0	0

QMP Administration

a. Are the contacts listed on Council Connect for your organization current?	Yes
b. Is an accredited agency under contract to provide safety codes services?	Yes
c. Please provide the following verifications:	
i. The list of active Designation of Powers in Council Connect is up-to-date.	Yes
ii. SCO certifications are current and have not expired.	Yes
iii. SCO training is current.	Yes
iv. A registry of SCO training is maintained.	Yes
v. Municipal staff and contractors have access to the approved QMP	Yes
vi. Municipal staff and contractors have received training on the approved QMP.	Yes
vii. All and any changes to the QMP have been approved by the Administrator prior to implementation.	Yes
viii. All safety codes services files are managed under a formal records management program.	Yes
ix. All safety codes services files closed by a contracted accredited agency are returned to the municipality	Yes

Accredited Agency Contract Information

Agency Name	B	EL	G	P	PS	Mun. %	Ag. %	Other	Services Type	Contract Start Date
A000300-Superior Safety Codes Inc.	Yes	Yes	Yes	Yes	Yes	30	70		Both	2024-01-01

Agency Monitoring and Oversight

a. Does the accredited agency submit the Council levy on behalf of the municipality?	Yes
i. The municipality is not in arrears in its remittance of the Council Levy.	Yes
b. Please provide the following verifications	
i. An agency monitoring and oversight program is in place.	Yes
ii. Agency inspections services are delivered in accordance to the municipality's QMP.	Yes
iii. Signed formal agency contracts are in place.	Yes

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- | | |
|---|-----|
| iv. Agency contracts are current and up-to-date. | Yes |
| v. Agency contracts address the transition of safety codes services upon termination. | Yes |
| vi. Closed agency safety codes services files are returned to the municipality. | Yes |

Agency Satisfaction

Please rate the following statements in relation to the corporation's satisfaction with the safety codes services provided by their contracted agency or agencies.

	Very Satisfied	Satisfied	Dissatisfied	Very Dissatisfied
1. A000300-Superior Safety Codes Inc.				
a. Overall satisfaction.		Yes		
b. Delivery of permit services.		Yes		
c. Delivery of inspection services.		Yes		
d. Timeliness and responsiveness of service delivery.		Yes		
e. Competency and knowledge of SCOs.		Yes		
f. Actions taken to improve the delivery of safety codes services.		Yes		
g. Actions taken to promote compliance to the Safety Codes Act, its regulations and the codes and standards in force in Alberta.		Yes		

Technical Service Delivery Standards File Review Instructions

- Complete a review of one (1) closed permit file in each of the disciplines covered by the accreditation (i.e. building, electrical, gas, and plumbing)
- Files closed in the fire discipline **do not have** to be reviewed.
- An organization accredited in all disciplines will complete a maximum of four (4) file reviews.
- If a permit file was not closed in a discipline in the year which the AIR applies, a file review **is not required**.

File Information

Discipline: Gas	Permit Issue Date: 2023-01-04	Permit Closure Date: 2023-04-05
Issuing Organization: Superior Safety Codes Inc.		
Permit Issuer: Alysa West	DOP Number: P10339	
Inspecting Organization: Superior Safety Codes Inc.		
Inspecting SCO: Brian Cherneske	DOP Number: D5454	
Discipline: Building	Permit Issue Date: 2023-08-08	Permit Closure Date: 2023-09-11
Issuing Organization: Superior Safety Codes Inc.		
Permit Issuer: Christine Chrapko	DOP Number: P242962	
Inspecting Organization: Superior Safety Codes Inc.		
Inspecting SCO: Brian Cherneske	DOP Number: D4811	
Discipline: Plumbing	Permit Issue Date: 2023-04-26	Permit Closure Date: 2023-07-06
Issuing Organization: Superior Safety Codes Inc.		
Permit Issuer: Brian Cherneske	DOP Number: D5454	
Inspecting Organization: Superior Safety Codes Inc.		
Inspecting SCO: Brian Cherneske	DOP Number: D5454	
Discipline: Electrical	Permit Issue Date: 2023-02-21	Permit Closure Date: 2023-03-09
Issuing Organization: Superior Safety Codes Inc.		
Permit Issuer: Alysa West	DOP Number: P10339	
Inspecting Organization: Superior Safety Codes Inc.		
Inspecting SCO: Gerald Ives	DOP Number: D5724	

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Discipline: Private Sewage Permit Issue Date: 2023-05-08 Permit Closure Date: 2023-06-01

Issuing Organization: Superior Safety Codes Inc.

Permit Issuer: Alysa West

DOP Number: P10339

Inspecting Organization: Superior Safety Codes Inc.

Inspecting SCO: Brian Cherneske

DOP Number: D5455

File Review

Building	a.	Construction Document Review	
		Was a construction document review required?	No
		If yes, Please verify the following	
	i.	Plans were reviewed as prescribed in the municipality's QMP.	
	ii.	Professional involvement occurred as required in the municipality's QMP.	
	iii.	Plans were reviewed and approved by an SCO with the proper certification.	
		Note: Seek the assistance of an SCO to answer questions i and ii if necessary.	
	b.	Permit Issuance	
		Please verify the following:	
	i.	The permit is compliant with the section 21 and 22 of the Permit Regulation	Yes
	ii.	The permit was approved and signed by a Permit Issuer with the proper designation.	Yes
	iii.	The permit was issued in compliance with the Permit Regulation and the approved QMP.	Yes
	iv.	The permit was monitored in compliance with section 20 or 25 of the Permit Regulation, whichever is applicable.	Yes
	c.	Orders	
	i.	Was an order issued?	No
	ii.	If yes, the order is registered with the Council.	
	d.	Variances	
	i.	Was a variance issued?	No
	ii.	If yes, the variance is registered with the Council.	
	e.	Inspections and File Closure	
	Please verify the following:		
i.	Inspections completed within the prescribed time frame.	Yes	
ii.	The mandatory minimum number of inspections required by the municipality's QMP were completed	Yes	
iii.	The inspection reports describe the "work in place" at the time of inspection	Yes	
iv.	An SCO with the proper certification and designation completed the inspections.	Yes	
v.	Was the permit closed with an unsafe condition?	No	
vi.	Did the inspections identify deficiencies?	No	
1.	Were the deficiencies resolved prior to permit closure?		
2.	Were the deficiencies an unsafe conditions?		
3.	Was a verification of compliance accepted?		
Electrical	a.	Construction Document Review	
		Was a construction document review required?	No
		If yes, Please verify the following	
	i.	Plans were reviewed as prescribed in the municipality's QMP.	
	ii.	Professional involvement occurred as required in the municipality's QMP.	
	iii.	Plans were reviewed and approved by an SCO with the proper certification.	
		Note: Seek the assistance of an SCO to answer questions i and ii if necessary.	
	b.	Permit Issuance	
		Please verify the following:	
	i.	The permit is compliant with the section 21 and 22 of the Permit Regulation	Yes

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Electrical	ii.	The permit was approved and signed by a Permit Issuer with the proper designation.	Yes
	iii.	The permit was issued in compliance with the Permit Regulation and the approved QMP.	Yes
	iv.	The permit was monitored in compliance with section 20 or 25 of the Permit Regulation, whichever is applicable.	Yes
	c. Orders		
	i.	Was an order issued?	No
	ii.	If yes, the order is registered with the Council.	
	d. Variances		
	i.	Was a variance issued?	No
	ii.	If yes, the variance is registered with the Council.	
	e. Inspections and File Closure		
	Please verify the following:		
	i.	Inspections completed within the prescribed time frame.	Yes
	ii.	The mandatory minimum number of inspections required by the municipality's QMP were completed	Yes
	iii.	The inspection reports describe the "work in place" at the time of inspection	Yes
	iv.	An SCO with the proper certification and designation completed the inspections.	Yes
	v.	Was the permit closed with an unsafe condition?	No
	vi.	Did the inspections identify deficiencies?	No
	1.	Were the deficiencies resolved prior to permit closure?	
	2.	Were the deficiencies an unsafe conditions?	
	3.	Was a verification of compliance accepted?	
	Gas	a. Construction Document Review	
		Was a construction document review required?	No
If yes, Please verify the following			
i.		Plans were reviewed as prescribed in the municipality's QMP.	
ii.		Professional involvement occurred as required in the municipality's QMP.	
iii.		Plans were reviewed and approved by an SCO with the proper certification.	
Note: Seek the assistance of an SCO to answer questions i and ii if necessary.			
b. Permit Issuance			
Please verify the following:			
i.		The permit is compliant with the section 21 and 22 of the Permit Regulation	Yes
ii.		The permit was approved and signed by a Permit Issuer with the proper designation.	Yes
iii.		The permit was issued in compliance with the Permit Regulation and the approved QMP.	Yes
iv.		The permit was monitored in compliance with section 20 or 25 of the Permit Regulation, whichever is applicable.	Yes
c. Orders			
i.		Was an order issued?	No
ii.		If yes, the order is registered with the Council.	
d. Variances			
i.		Was a variance issued?	No
ii.		If yes, the variance is registered with the Council.	
e. Inspections and File Closure			
Please verify the following:			
i.	Inspections completed within the prescribed time frame.	Yes	
ii.	The mandatory minimum number of inspections required by the municipality's QMP were completed	Yes	
iii.	The inspection reports describe the "work in place" at the time of inspection	Yes	
iv.	An SCO with the proper certification and designation completed the inspections.	Yes	
v.	Was the permit closed with an unsafe condition?	No	
vi.	Did the inspections identify deficiencies?	No	
1.	Were the deficiencies resolved prior to permit closure?		

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Gas	2.	Were the deficiencies an unsafe conditions?			
	3.	Was a verification of compliance accepted?			
	Plumbing	a.	Construction Document Review		
			Was a construction document review required?	No	
			If yes, Please verify the following		
	i.	Plans were reviewed as prescribed in the municipality's QMP.			
	ii.	Professional involvement occurred as required in the municipality's QMP.			
	iii.	Plans were reviewed and approved by an SCO with the proper certification.			
		Note: Seek the assistance of an SCO to answer questions i and ii if necessary.			
	b.	Permit Issuance			
		Please verify the following:			
	i.	The permit is compliant with the section 21 and 22 of the Permit Regulation	Yes		
	ii.	The permit was approved and signed by a Permit Issuer with the proper designation.	Yes		
	iii.	The permit was issued in compliance with the Permit Regulation and the approved QMP.	Yes		
	iv.	The permit was monitored in compliance with section 20 or 25 of the Permit Regulation, whichever is applicable.	Yes		
	c.	Orders			
	i.	Was an order issued?	No		
	ii.	If yes, the order is registered with the Council.			
	d.	Variances			
	i.	Was a variance issued?	No		
	ii.	If yes, the variance is registered with the Council.			
	e.	Inspections and File Closure			
		Please verify the following:			
	i.	Inspections completed within the prescribed time frame.	Yes		
	ii.	The mandatory minimum number of inspections required by the municipality's QMP were completed	Yes		
	iii.	The inspection reports describe the "work in place" at the time of inspection	Yes		
	iv.	An SCO with the proper certification and designation completed the inspections.	Yes		
	v.	Was the permit closed with an unsafe condition?	No		
	vi.	Did the inspections identify deficiencies?	No		
	1.	Were the deficiencies resolved prior to permit closure?			
	2.	Were the deficiencies an unsafe conditions?			
	3.	Was a verification of compliance accepted?			
Private Sewage	a.	Construction Document Review			
			Was a construction document review required?	No	
			If yes, Please verify the following		
		i.	Plans were reviewed as prescribed in the municipality's QMP.		
		ii.	Professional involvement occurred as required in the municipality's QMP.		
		iii.	Plans were reviewed and approved by an SCO with the proper certification.		
			Note: Seek the assistance of an SCO to answer questions i and ii if necessary.		
		b.	Permit Issuance		
			Please verify the following:		
		i.	The permit is compliant with the section 21 and 22 of the Permit Regulation	Yes	
		ii.	The permit was approved and signed by a Permit Issuer with the proper designation.	Yes	
		iii.	The permit was issued in compliance with the Permit Regulation and the approved QMP.	Yes	
		iv.	The permit was monitored in compliance with section 20 or 25 of the Permit Regulation, whichever is applicable.	Yes	
		c.	Orders		
		i.	Was an order issued?	No	
	ii.	If yes, the order is registered with the Council.			

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Private Sewage	d. Variances	
	i. Was a variance issued?	No
	ii. If yes, the variance is registered with the Council.	
	e. Inspections and File Closure	
	Please verify the following:	
	i. Inspections completed within the prescribed time frame.	Yes
	ii. The mandatory minimum number of inspections required by the municipality's QMP were completed	Yes
	iii. The inspection reports describe the "work in place" at the time of inspection	Yes
	iv. An SCO with the proper certification and designation completed the inspections.	Yes
	v. Was the permit closed with an unsafe condition?	No
	vi. Did the inspections identify deficiencies?	No
	1. Were the deficiencies resolved prior to permit closure?	
	2. Were the deficiencies an unsafe conditions?	
3. Was a verification of compliance accepted?		

Annual Internal Review Findings

Use the results of the File Review and any other information to answer the following questions

1. Are there any notable issues with respect to the accreditation that was discovered through the completion of the Annual Internal Review?

There were no notable issues noted with respect to accreditation.

2. Any other general comments, concerns or issues the municipality would like to raise with the Administrator and council in regards to its accreditation or operation of the safety codes system.

No significant area requiring improvements were noted however the Summer Village of Sunrise Beach strives to improve our Safety Codes processes and delivery program on an ongoing basis.

Municipal Acknowledgement and Signature

Signature: Victoria Message

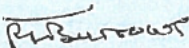
Date: 2024-02-26

Job Title: QMP Manager

Note: This information is being collected for the purpose of administering and monitoring organizations accredited under the Safety Codes Act. The information collected will be managed in compliance with section 33,39 and 40 of the Freedom of Information and Protection of Privacy Act, section 63 of the Safety Codes Act, and in accordance with the policies, practices and procedures of the Safety Codes Council. Questions about the collection and use of this information can be directed to the Safety Codes Council at 780-413-0099, or toll-free at 1-888-413-0099.

For Safety Council Use Only

Administrator of Accreditation Review and Approval

Signature: 

Date: 2024-02-26

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We are excited to announce that registration is now for the Alberta Municipalities 2024 Public Risk Conference is taking place April 18 & 19 at the Four Points by Sheraton in south Edmonton. This day-and-a-half event will cover emerging risk and insurance topics affecting our membership, dive into important conversations, and arm you with tools to take back to your municipalities and associations. The full agenda is attached here for your convenience. Registration for members is just \$175 and provides access to an unparalleled range of industry leading presentations, and also include breakfast and lunch both days, an evening social event following day one, and some great prizes. Not a member? Not a problem. We offer non-member registration for \$300.

[REGISTER NOW](#)

The Four Point by Sheraton is offering an incredible rate for our attendee starting at just \$129 a night. We are just waiting for the booking link from the hotel and will have it added to the Alberta Municipalities website shortly. Anyone who registers before the link is available will receive first access to the block with the link is ready.

For more information or if you have any questions, please email events@abmunis.ca. We look forward to seeing you there.

Daniel Jackson CIP, CRM | Risk Services Manager

D: 780.431.4533 | E: Daniel@abmunis.ca
300, 8616 51 Ave NW Edmonton, AB T6E 6E6
Toll Free: 310-MUNI | 877-421-
6644 | www.abmunis.ca



This email and any files transmitted with it are confidential and intended solely for the use of the individual or entity to whom they are addressed. If you have received this email in error please notify the sender. This message contains confidential information and is intended only for the individual named. If you are not the named addressee, you should not disseminate, distribute or copy this email.

We respectfully acknowledge that we live, work, and play on the traditional and ancestral territories of many Indigenous, First Nations, Métis, and Inuit peoples. We acknowledge that what we call Alberta is the traditional and ancestral territory of many peoples, presently subject to Treaties 4, 6, 7, 8 and 10 and Six Regions of the Métis Nation of Alberta.

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Draft Agenda for 2024 Public Risk Conference
 April 18 & 19 2024
 Four Points By Sheraton South
 Subject to Change

Wednesday, April 17	
6:00 – 8:00 p.m.	Welcome Reception
Thursday, April 18	
7:30 – 8:30 a.m.	Registration and Breakfast
8:30 a.m.	Opening Remarks
8:35 a.m.	<p>Session 1 - Disasters in Alberta: AEMA's Hazard Identification and Risk Assessment (HIRA) tool for communities- AEMA - Effective emergency management planning starts with knowing what you are facing. To reduce disaster impact, the Government of Alberta is committed to enhancing its approach to disaster risk reduction through the development and implementation of a Hazard Identification and Risk Assessment (HIRA) methodology. This session will provide an overview of the HIRA process, which once implemented, will be available, for Local Authorities (Municipalities, First Nations and Metis Settlements) to evaluate their disaster risk landscape and fulfill the obligation to complete a hazard assessment, as set out in the Local Authorities Emergency Management Regulation (LAEMR).</p>
9:35 a.m.	<p>Session 2 – Pyke v Calgary – Brownlee LLP - The Alberta Court of Appeal has made their ruling in the Pyke v. City of Calgary action regarding municipal liability for roads and public infrastructure. The decision addresses various sections of the Municipal Government Act providing protections to municipalities. Our presentation will provide an overview of the Municipal Government Act defences, their judicial interpretation and commentary on the recent Pyke decision along with takeaways and recommendations for best practices.</p>
10:40 a.m.	Break
11:00 a.m.	<p>Session 3 – Asset Management – ABmunis - Asset Management is the practice of weighing cost, risk and service levels of assets to support a municipality in achieving its goals. Alberta Municipalities has partnered with several organizations to promote asset management and provide training to elected officials and administrators. This session will provide a high level overview of asset management, ABmunis approach to making the training relevant to communities of all sizes and how risk management has been integrated into the training materials for future use.</p>
12:00 p.m.	Lunch
1:00 p.m.	<p>Session 4 – Wildfire, Wildland Urban Interface – The presenters will be Bob Ford, AEMA Manager Regional Field Operations North, who co-manages the Alberta WUI Program in conjunction with Forestry and Parks, Wildfire Management Branch. The second presenter will be Chief Rodney Schmidt, Fire Chief for the Town of High Level, a senior Structure Protection Specialist in the Province of Alberta, and a member of the WUI Advisory Committee.</p> <p>The presentation will be a high level overview of the Alberta WUI Program, to include vision, end state, and governance. We will also deliver a brief retrospective look at the 2023 wildfire season to cover the work of the WUI Program, and the successful collaboration with municipal fire departments in protecting Albertans and their property. We'll also discuss briefly any significant changes to the program in 2024.</p>

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2:00 p.m.	Session 5 – Wrongful Dismissal – Abmunis - Employee dismissals are one of the most difficult and complicated situations faced by municipalities. While a departing employee will almost always be entitled to severance, there are ways to reduce the amount owing and mitigate the risk of paying legal fees and other damages on top of that. This presentation will start by providing an overview of the law of wrongful dismissal, then set out best practices for: (1) minimizing severance payments; (2) ensuring that legal costs of defending wrongful dismissal claims are covered by insurance; and (3) avoiding claims for bad faith and other damages.
2:05 p.m.	Break
2:15 p.m.	Session 6 – Loss Control – Suncorp Valuations - In this session Suncorp will walk through the value of a Property Risk Management Survey, outline the structure and how to interpret the information detailed within. We will describe the format of recommendations, outline next steps once the report is received that ensure a review and follow up process is created. Lastly, we will outline some common recommendations examples that you can look out for in all your buildings while you wait for an individual inspection. Overall, we hope to provide some good examples and tips to take away from the session that can be applied directly to your community and assets, so you get the most value from this service.
3:15 p.m.	Claims R Us: Play along to win some toys!
4:00 p.m.	Closing Remarks/Prizes for Day 1
4:30 to 7:00 p.m.	Networking Event

Friday, April 19	
8:00 a.m.	Breakfast
9:00 a.m.	Session 7 – Alberta Water Act – DDC Lawyers – During this informative session, our primary emphasis will be on delving into the multifaceted challenges associated with the <i>Water Act</i> . We aim to comprehensively explore the intricate interplay between the <i>Water Act</i> and the <i>Municipal Government Act</i> . This session will analyze practical insights into the implications of these interactions, offering a nuanced understanding of how municipal authorities navigate the regulatory landscape. Ultimately, participants can expect to gain valuable knowledge about the practical implications of the <i>Water Act</i> and its dynamic relationship with the <i>Municipal Government Act</i> , empowering them with the tools needed for effective decision-making in their respective jurisdictions.
10:00 a.m.	Session 8 – Cyber Security and Trending Threats - Norton Rose Fulbright Canada – Join us in this session to explore the ever-changing landscape of cyber threats, where malicious actors continually adapt their tactics, leaving organizations at risk. Gain valuable insights into the specific types of attacks currently prevalent and discover proactive strategies to mitigate these risks. This session is dedicated to providing practical knowledge on recognizing and avoiding potential threats, empowering attendees to bolster their organization's resilience against cybercriminal activities. Don't miss this opportunity to enhance your risk management skills and fortify your organization's defenses in the face of evolving cybersecurity challenges.
11:00 a.m.	Break
11:15 a.m.	Session 9 - Contractual Risk Management Beyond Insurance – RMRF - Contracts are the lifeblood of getting things done, and permeate every area of a municipality's operations. And often, a core purpose of a contract is to assign where and how certain risks will be assumed. In this session, lawyers Ben Thronson and Mitchell Hayward will present a number of key areas beyond insurance where effective contractual risk management is especially valuable for municipalities. Join Ben and Mitchell as they discuss risk management in the context of land and real estate transfers, construction and infrastructure projects, indemnities, force majeure provisions, liability caps, and more. Participants will leave the session with valuable knowledge and practical insights they can implement right away.

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12:15 p.m.	Hot Lunch
12:45 p.m.	Closing remarks and Prizes

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Summer Village of Sunrise Beach

2024 DRAFT BUDGET

REVENUE AND EXPENSE REPORT

For the Period Ending February 29, 2024

General Ledger	Description	2024 Actual	2024 Budget
REVENUE			
1-00-110	Taxes - Property Res. 2023 (\$264,858)	0.00	(214,113.00)
1-00-111	Taxes - Property Vacant Res	0.00	(5,763.00)
1-00-180	Taxes - Property Farmland	0.00	(150.00)
1-00-190	Taxes - Property Linear	0.00	(4,073.00)
1-00-196	Taxes - Minimum Tax (\$980)	0.00	(38,570.00)
1-00-510	Admin - Penalties & Costs	(8,441.72)	(6,500.00)
1-00-550	Admin - Bank Interest	(959.07)	(4,500.00)
1-00-590	Admin - Other Revenue/Snow Removal	(377.73)	(3,500.00)
1-26-520	Admin - Animal Licenses	0.00	(50.00)
1-12-410	Admin - Tax Cert, Maps, ETC	0.00	(350.00)
1-00-740	Grants - MSI - Operating	0.00	(15,872.00)
1-00-742	Grants - FCSS	(1,375.22)	(5,500.88)
1-61-523	Development - Fees & Safety Codes	(160.53)	(2,500.00)
1-99-750	Requisition - School Res (I & V)	0.00	(75,973.00)
1-99-752	Requisition - School Non-Residential	0.00	(547.00)
1-99-755	Requisition - Seniors LSA Foundation	0.00	(7,499.00)
1-00-195	Taxes - Requisition DIP	0.00	(10.85)
1-26-560	Reserves or UR (DL \$10500 & MED \$4600)	0.00	(5,000.00)
* TOTAL REVENUE		(11,314.27)	(390,471.73)
EXPENSES			
2-11-110	Council - Meeting Fees	650.00	10,000.00
2-11-150	Council - Development/ Conference	485.00	2,000.00
2-11-211	Council -Travel & Subsistance	333.60	1,500.00
2-11-112	Council - Communication	150.00	2,700.00
2-11-212	Admin - Donations	100.00	550.00
2-12-110	Admin - Contract	10,527.58	63,165.00
2-12-115	Admin - Dev./Training/Conventions	0.00	2,000.00
2-12-130	Admin - WCB	0.00	1,000.00
2-12-211	Admin - Misc Travel & Subsistance	310.00	1,500.00
2-12-215	Admin - Postage/PW Cell/Misc.	0.00	1,200.00
2-12-218	Admin - Website	0.00	1,000.00
2-12-220	Admin - Memberships	1,806.59	2,800.00
2-12-221	Admin - Office Supplies/Photocopy	411.86	3,000.00
2-12-222	Admin - Advertising	0.00	300.00
2-12-230	Admin - Auditor	0.00	6,700.00
2-12-231	Admin - Assessment Costs	0.00	5,800.00
2-12-270	Admin - Bank Charges	54.10	600.00
2-12-274	Admin - Insurance	4,660.00	4,660.00
2-12-510	Admin - General Office Operations	0.00	500.00
2-12-511	Admin - Computer Support	0.00	2,000.00
2-12-512	Admin - Computer Software	450.00	0.00
2-12-232	Admin - Legal	0.00	1,000.00
2-12-519	Admin - Apprec. Awards/Canada Day	0.00	1,000.00
2-12-991	Admin - Land Title Charges	0.00	100.00
2-12-993	Admin - Office Phone/Internet/Storage	780.00	5,000.00
2-12-994	Admin - Assessment Review Board	1,428.00	900.00
2-12-996	Admin - Subdivision & Appeal Board	300.00	5,000.00
2-21-220	Admin - Provincial Police	0.00	8,107.00
2-61-514	Admin - Integrity/Safety Codes	0.00	3,260.00
2-12-910	Admin -Tax Rebate/Discounts/Tax Service	830.00	3,000.00

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Summer Village of Sunrise Beach

2024 DRAFT BUDGET

REVENUE AND EXPENSE REPORT

For the Period Ending February 29, 2024

General Ledger	Description	2024 Actual	2024 Budget
2-12-233	Water - Waterline Admin	0.00	888.00
2-12-234	Water - WILD Debenture (Phase III & IV)	0.00	7,438.00
2-23-200	Protective Services - Fire Sturgeon Cnty	2,117.00	2,050.00
2-23-201	Protective Services - Fire (4000+4600)	0.00	3,000.00
2-26-220	Protective Services - Bylaw/Animal	0.00	1,500.00
2-27-216	Protective Services - DEM/SVREMP	0.00	7,000.00
2-32-110	P/W - Salaries Wages (Incl. Step)	2,502.50	42,000.00
2-32-115	P/W - Contract Workers	300.00	5,000.00
2-32-130	P/W - Revenue Canada - Employer Share	172.35	3,500.00
2-32-270	P/W - General Services/Repairs	0.00	3,000.00
2-32-510	P/W - Goods & Supplies	67.42	1,500.00
2-32-520	P/W - Equip Parts & Fuel	109.46	6,000.00
2-32-540	P/W - Electrical Street Lights	2,108.91	12,000.00
2-32-900	P/W - Special Projects/Sustain.(Reserve)	0.00	5,000.00
2-42-200	P/W - Lagoon (SB 4000 DAR 10500)	1,993.76	9,000.00
2-32-113	P/W - Mulching	0.00	6,000.00
2-32-111	Roads - Contract Workers-Burn Pit	0.00	2,500.00
2-32-250	Roads - Grading/Gravel (Operating)	0.00	8,000.00
2-43-200	Waste - Waste Collection - Standstone	0.00	12,000.00
2-43-350	Waste - Commission 43 Tipping	428.88	4,000.00
2-51-750	Parks & Rec - FCSS Municipal	4,500.00	6,876.10
2-61-450	Parks & Rec - Beautification	0.00	600.00
2-62-211	Parks & Rec - East End Bus	0.00	350.00
2-72-510	Parks & Rec - Programs \ Library	304.80	2,100.00
2-61-510	Development - Dev. Officer	710.00	6,500.00
2-61-511	Development - Planners	0.00	8,000.00
2-61-512	Development - Enforcement	0.00	2,500.00
2-61-513	Development - Permits	0.00	1,000.00
2-76-910	Reserves - Legal	0.00	500.00
2-76-915	Reserves - Tree Removal	0.00	500.00
2-76-920	Reserves - Snow Removal	0.00	1,000.00
2-76-925	Reserves - Operating	0.00	2,500.00
2-76-930	Reserves - Election & Census	0.00	1,500.00
2-76-935	Reserves - Fire	0.00	500.00
2-76-950	Reserves - Large Bin	0.00	1,000.00
2-76-955	Reserves - MAP Review	0.00	500.00
2-76-960	Reserves - Appeals (SDAB/ARB)	0.00	1,000.00
2-75-900	Taxes - School	0.00	76,520.00
2-80-220	Taxes - Seniors Foundation	0.00	7,499.00
2-85-225	Taxes - Designated Industrial (DIP)	0.00	10.85
* TOTAL EXPENSES		<u>38,591.81</u>	<u>402,673.95</u>
**P DEFICIT/(SURPLUS)		27,277.54	12,202.22

*** End of Report ***

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Summer Village of Sunrise Beach

Cheque Listing For Council

2024-Mar-18
12:13:51PM

Cheque					Invoice	Cheque
Cheque #	Date	Vendor Name	Invoice #	Invoice Description	Amount	Amount
20240019	2024-02-26	AMSC INSURANCE SERVICES LTD	44556	PAYMENT 2024 INSURANCE	4,660.00	4,660.00
20240020	2024-02-26	Highway 43 East Waste	16986	PAYMENT JANUARY 2024	263.94	263.94
20240021	2024-02-26	LOOP	L-301	PAYMENT WEBSITE BASIC SUBSCRIPTION	472.50	472.50
20240022	2024-02-26	MESSAGE, TORI	FEB24EXP	PAYMENT MIKE BENSON EMERGING TRENDS	199.50	199.50
20240023	2024-02-26	Meyer, Judy	JAN/FEB2024	PAYMENT JAN/FEB SIGN CHANGE	200.00	200.00
20240024	2024-02-26	Standstone Waste & Water Service Ltd.	162025617	PAYMENT JANUARY 2024	1,046.83	1,046.83
20240025	2024-02-26	Town of Onoway	20240029	PAYMENT HALL RENTAL ETC. AB MUNI ROLES	198.30	198.30
20240026	2024-02-26	UFA Co-operative Limited	JANUARY2024	PAYMENT GAS	114.93	114.93
20240027	2024-02-27		FEB2024	PAYMENT FEBRUARY 2024 WAGES	1,232.84	1,232.84
20240028	2024-02-27	Revenue Canada	JAN/FEB2024	PAYMENT JANUARY/FEBRUARY 2024 PAYROLL	328.08	328.08
20240029	2024-02-29	Benson, Michael	JAN-FEB2024	PAYMENT JAN/FEB MEETING/EXPENSES	903.19	903.19
20240030	2024-02-29	Wildwillow Enterprises Inc	2024-FEB-SRB	PAYMENT FEBRUARY 2023	6,482.82	6,482.82

Total 16,102.93

*** End of Report ***

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Summer Village of Sunrise Beach

General Ledger Trial Balance 1 2024 Actual

General Ledger	Account Type	Description	Month 1 Month 7	Month 2 Month 8	Month 3 Month 9	Month 4 Month 10	Month 5 Month 11	Month 6 Month 12
1-00-110	R	Taxes - Property Res. 2023 (\$264,856)	0.00	0.00	0.00	0.00	0.00	0.00
	YTD Amt		0.00	0.00	0.00	0.00	0.00	0.00
1-00-111	R	Taxes - Property Vacant Res	0.00	0.00	0.00	0.00	0.00	0.00
	YTD Amt		0.00	0.00	0.00	0.00	0.00	0.00
1-00-120	R	Taxes - Property Special Tax	0.00	0.00	0.00	0.00	0.00	0.00
	YTD Amt		0.00	0.00	0.00	0.00	0.00	0.00
1-00-180	R	Taxes - Property Farmland	0.00	0.00	0.00	0.00	0.00	0.00
	YTD Amt		0.00	0.00	0.00	0.00	0.00	0.00
1-00-190	R	Taxes - Property Linear	0.00	0.00	0.00	0.00	0.00	0.00
	YTD Amt		0.00	0.00	0.00	0.00	0.00	0.00
1-00-193	R	Taxes - Improved Commercial	0.00	0.00	0.00	0.00	0.00	0.00
	YTD Amt		0.00	0.00	0.00	0.00	0.00	0.00
1-00-195	R	Taxes - Requisition DIP	0.00	0.00	0.00	0.00	0.00	0.00
	YTD Amt		0.00	0.00	0.00	0.00	0.00	0.00
1-00-196	R	Taxes - Minimum Tax (\$980)	0.00	0.00	0.00	0.00	0.00	0.00
	YTD Amt		0.00	0.00	0.00	0.00	0.00	0.00
1-00-240	R	Grants in Lieu of Taxes H.O.G.	0.00	0.00	0.00	0.00	0.00	0.00
	YTD Amt		0.00	0.00	0.00	0.00	0.00	0.00
1-00-510	R	Admin - Penalties & Costs	(8,301.72)	0.00	(140.00)	0.00	0.00	0.00
	YTD Amt	(8,441.72)						
1-00-550	R	Admin - Bank Interest	(507.98)	(451.09)	0.00	0.00	0.00	0.00
	YTD Amt	(959.07)						
1-00-590	R	Admin - Other Revenue/Snow Removal	(300.00)	(27.73)	(50.00)	0.00	0.00	0.00
	YTD Amt	(377.73)						
1-00-591	R	Capital Financing for Tractor	0.00	0.00	0.00	0.00	0.00	0.00
	YTD Amt	0.00						
1-00-740	R	Grants - MSI - Operating	0.00	0.00	0.00	0.00	0.00	0.00
	YTD Amt	0.00						
1-00-741	R	Grants - MSI - Capital 2024 (26,783)	0.00	0.00	0.00	0.00	0.00	0.00
	YTD Amt	0.00						

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Summer Village of Sunrise Beach

General Ledger Trial Balance 1

2024 Actual

General Ledger	Account Type	Description	Month 1 Month 7	Month 2 Month 8	Month 3 Month 9	Month 4 Month 10	Month 5 Month 11	Month 6 Month 12
1-00-742	R	Grants - FCSS	(1,375.22)	0.00	0.00	0.00	0.00	0.00
	YTD Amt		(1,375.22)	0.00	0.00	0.00	0.00	0.00
1-00-743	R	Grants - STEP- Canada Summer Student	0.00	0.00	0.00	0.00	0.00	0.00
	YTD Amt	0.00	0.00	0.00	0.00	0.00	0.00	0.00
1-00-744	R	Grants - MOST & MSP	0.00	0.00	0.00	0.00	0.00	0.00
	YTD Amt	0.00	0.00	0.00	0.00	0.00	0.00	0.00
1-00-745	R	Grants - Other	0.00	0.00	0.00	0.00	0.00	0.00
	YTD Amt	0.00	0.00	0.00	0.00	0.00	0.00	0.00
1-00-746	R	Grant - CCBF 2024 (13,451)	0.00	0.00	0.00	0.00	0.00	0.00
	YTD Amt	0.00	0.00	0.00	0.00	0.00	0.00	0.00
1-12-341	R	Commission on H.O.G. From Gov't	0.00	0.00	0.00	0.00	0.00	0.00
	YTD Amt	0.00	0.00	0.00	0.00	0.00	0.00	0.00
1-12-410	R	Admin - Tax Cert, Maps, ETC	0.00	0.00	0.00	0.00	0.00	0.00
	YTD Amt	0.00	0.00	0.00	0.00	0.00	0.00	0.00
1-12-540	R	Franchise Fees - Fortis	0.00	0.00	0.00	0.00	0.00	0.00
	YTD Amt	0.00	0.00	0.00	0.00	0.00	0.00	0.00
1-12-600	R	Gain/Loss on Fixed Assets	0.00	0.00	0.00	0.00	0.00	0.00
	YTD Amt	0.00	0.00	0.00	0.00	0.00	0.00	0.00
1-12-740	R	Grant - (Mun Sponsor)	0.00	0.00	0.00	0.00	0.00	0.00
	YTD Amt	0.00	0.00	0.00	0.00	0.00	0.00	0.00
1-12-840	R	Grants - Gas Tax Fund	0.00	0.00	0.00	0.00	0.00	0.00
	YTD Amt	0.00	0.00	0.00	0.00	0.00	0.00	0.00
1-12-845	R	Grants - Elections	0.00	0.00	0.00	0.00	0.00	0.00
	YTD Amt	0.00	0.00	0.00	0.00	0.00	0.00	0.00
1-12-960	R	Recoveries Fr Oper Funct	0.00	0.00	0.00	0.00	0.00	0.00
	YTD Amt	0.00	0.00	0.00	0.00	0.00	0.00	0.00
1-21-530	R	Grants - Fines	0.00	0.00	0.00	0.00	0.00	0.00
	YTD Amt	0.00	0.00	0.00	0.00	0.00	0.00	0.00
1-23-590	R	Fire - other	0.00	0.00	0.00	0.00	0.00	0.00
	YTD Amt	0.00	0.00	0.00	0.00	0.00	0.00	0.00
1-26-500	R	Admin - Lagoon Income	0.00	0.00	0.00	0.00	0.00	0.00

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Summer Village of Sunrise Beach

General Ledger Trial Balance 1 2024 Actual

General Ledger	Account Type	Description	YTD Amt	Month 1	Month 2	Month 3	Month 4	Month 5	Month 6
				Month 7	Month 8	Month 9	Month 10	Month 11	Month 12
1-26-520	R	Admin - Animal Licenses	0.00	0.00	0.00	0.00	0.00	0.00	0.00
1-26-521	R	Admin - Elections	0.00	0.00	0.00	0.00	0.00	0.00	0.00
1-26-560	R	Reserves or UR (DL \$10500 & MED \$4600)	0.00	0.00	0.00	0.00	0.00	0.00	0.00
1-26-900	R	Municipal Services Package	0.00	0.00	0.00	0.00	0.00	0.00	0.00
1-32-920	R	Reserves - Roads	0.00	0.00	0.00	0.00	0.00	0.00	0.00
1-37-500	R	Waterline	0.00	0.00	0.00	0.00	0.00	0.00	0.00
1-61-500	R	Development - Fees Revenue	0.00	0.00	0.00	0.00	0.00	0.00	0.00
1-61-523	R	Development - Fees & Safety Codes	0.00	(160.53)	0.00	0.00	0.00	0.00	0.00
1-66-400	R	Sale of Land Inventory	0.00	0.00	0.00	0.00	0.00	0.00	0.00
1-72-850	R	Recreation Grants & Programs	0.00	0.00	0.00	0.00	0.00	0.00	0.00
1-99-750	R	Requisition - School Res (I & V)	0.00	0.00	0.00	0.00	0.00	0.00	0.00
1-99-751	R	Requisition - School Farmland	0.00	0.00	0.00	0.00	0.00	0.00	0.00
1-99-752	R	Requisition - School Non-Residential	0.00	0.00	0.00	0.00	0.00	0.00	0.00
1-99-753	R	Requisition - Under Levy School	0.00	0.00	0.00	0.00	0.00	0.00	0.00
1-99-755	R	Requisition - Seniors LSA Foundation	0.00	0.00	0.00	0.00	0.00	0.00	0.00

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Summer Village of Sunrise Beach

General Ledger Trial Balance 1 2024 Actual

General Ledger	Account Type	Description	YTD Amt	Month 1	Month 2	Month 3	Month 4	Month 5	Month 6
				Month 7	Month 8	Month 9	Month 10	Month 11	Month 12
1-99-756	R	Requisition - Seniors Farmland	0.00	0.00	0.00	0.00	0.00	0.00	0.00
		YTD Amt	0.00	0.00	0.00	0.00	0.00	0.00	0.00
1-99-757	R	Requisition - Seniors Linear	0.00	0.00	0.00	0.00	0.00	0.00	0.00
		YTD Amt	0.00	0.00	0.00	0.00	0.00	0.00	0.00
Revenue Operating Sub - Totals									
		YTD Amt	(11,314.27)	(10,484.92)	(639.35)	(190.00)	0.00	0.00	0.00
2-00-252	E	G.S.T. Paid	0.00	0.00	0.00	0.00	0.00	0.00	0.00
		YTD Amt	0.00	0.00	0.00	0.00	0.00	0.00	0.00
2-00-741	E	Infrastructure Grant	0.00	0.00	0.00	0.00	0.00	0.00	0.00
		YTD Amt	0.00	0.00	0.00	0.00	0.00	0.00	0.00
2-11-110	E	Council - Meeting Fees	650.00	0.00	650.00	0.00	0.00	0.00	0.00
		YTD Amt	650.00	0.00	650.00	0.00	0.00	0.00	0.00
2-11-112	E	Council - Communication	150.00	0.00	150.00	0.00	0.00	0.00	0.00
		YTD Amt	150.00	0.00	150.00	0.00	0.00	0.00	0.00
2-11-150	E	Council - Development/ Conference	485.00	295.00	190.00	0.00	0.00	0.00	0.00
		YTD Amt	485.00	295.00	190.00	0.00	0.00	0.00	0.00
2-11-151	E	Council - Meeting Fees	0.00	0.00	0.00	0.00	0.00	0.00	0.00
		YTD Amt	0.00	0.00	0.00	0.00	0.00	0.00	0.00
2-11-211	E	Council -Travel & Substantance	333.60	0.00	333.60	0.00	0.00	0.00	0.00
		YTD Amt	333.60	0.00	333.60	0.00	0.00	0.00	0.00
2-11-212	E	Admin - Donations	100.00	100.00	0.00	0.00	0.00	0.00	0.00
		YTD Amt	100.00	100.00	0.00	0.00	0.00	0.00	0.00
2-12-011	E	Admin - Election & Census	0.00	0.00	0.00	0.00	0.00	0.00	0.00
		YTD Amt	0.00	0.00	0.00	0.00	0.00	0.00	0.00
2-12-110	E	Admin - Contract	10,527.58	5,083.33	5,444.25	0.00	0.00	0.00	0.00
		YTD Amt	10,527.58	5,083.33	5,444.25	0.00	0.00	0.00	0.00
2-12-115	E	Admin - Dev./Training/Conventions	0.00	0.00	0.00	0.00	0.00	0.00	0.00
		YTD Amt	0.00	0.00	0.00	0.00	0.00	0.00	0.00
2-12-130	E	Admin - WCB	0.00	0.00	0.00	0.00	0.00	0.00	0.00
		YTD Amt	0.00	0.00	0.00	0.00	0.00	0.00	0.00
2-12-211	E	Admin - Misc Travel & Substantance	220.00	220.00	90.00	0.00	0.00	0.00	0.00

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Summer Village of Sunrise Beach

General Ledger Trial Balance 1 2024 Actual

General Ledger	Account Type	Description	Month														
			Month 1 Month 7	Month 2 Month 8	Month 3 Month 9	Month 4 Month 10	Month 5 Month 11	Month 6 Month 12									
	YTD Amt		310.00														
2-12-215	E	Admin - Postage/PW Cell/Misc.	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00
	YTD Amt		0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00
2-12-218	E	Admin - Website	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00
	YTD Amt		0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00
2-12-220	E	Admin - Memberships	1,806.59	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00
	YTD Amt		1,806.59	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00
2-12-221	E	Admin - Office Supplies/Photocopy	162.00	249.86	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00
	YTD Amt		411.86	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00
2-12-222	E	Admin - Advertising	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00
	YTD Amt		0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00
2-12-230	E	Admin - Auditor	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00
	YTD Amt		0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00
2-12-231	E	Admin - Assessment Costs	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00
	YTD Amt		0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00
2-12-232	E	Admin - Legal	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00
	YTD Amt		0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00
2-12-233	E	Water - Waterline Admin	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00
	YTD Amt		0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00
2-12-234	E	Water - WILD Debenture (Phase III & IV)	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00
	YTD Amt		0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00
2-12-270	E	Admin - Bank Charges	16.75	37.35	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00
	YTD Amt		54.10	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00
2-12-271	E	Admin - Elections	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00
	YTD Amt		0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00
2-12-274	E	Admin - Insurance	0.00	4,660.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00
	YTD Amt		4,660.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00
2-12-510	E	Admin - General Office Operations	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00
	YTD Amt		0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00
2-12-511	E	Admin - Computer Support	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00
	YTD Amt		0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00

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Summer Village of Sunrise Beach

General Ledger Trial Balance 1 2024 Actual

General Ledger	Account Type	Description	Month 1	Month 2	Month 3	Month 4	Month 5	Month 6
			Month 7	Month 8	Month 9	Month 10	Month 11	Month 12
2-12-512	E	Admin - Computer Software	0.00	450.00	0.00	0.00	0.00	0.00
	YTD Amt	450.00						
2-12-519	E	Admin - Apprec. Awards/Canada Day	0.00	0.00	0.00	0.00	0.00	0.00
	YTD Amt	0.00						
2-12-910	E	Admin - Tax Rebate/Discounts/Tax Service	830.00	0.00	0.00	0.00	0.00	0.00
	YTD Amt	830.00						
2-12-990	E	Admin - Miscellaneous	0.00	0.00	0.00	0.00	0.00	0.00
	YTD Amt	0.00						
2-12-991	E	Admin - Land Title Charges	0.00	0.00	0.00	0.00	0.00	0.00
	YTD Amt	0.00						
2-12-992	E	Admin - Bank Charges	0.00	0.00	0.00	0.00	0.00	0.00
	YTD Amt	0.00						
2-12-993	E	Admin - Office Phone/Internet/Storage	390.00	390.00	0.00	0.00	0.00	0.00
	YTD Amt	780.00						
2-12-994	E	Admin - Assessment Review Board	0.00	0.00	1,428.00	0.00	0.00	0.00
	YTD Amt	1,428.00						
2-12-995	E	ICSP	0.00	0.00	0.00	0.00	0.00	0.00
	YTD Amt	0.00						
2-12-996	E	Admin - Subdivision & Appeal Board	300.00	0.00	0.00	0.00	0.00	0.00
	YTD Amt	300.00						
2-21-220	E	Admin - Provincial Police	0.00	0.00	0.00	0.00	0.00	0.00
	YTD Amt	0.00						
2-23-200	E	Protective Services - Fire Sturgeon Cnty	2,117.00	0.00	0.00	0.00	0.00	0.00
	YTD Amt	2,117.00						
2-23-201	E	Protective Services - Fire (4000+4600)	0.00	0.00	0.00	0.00	0.00	0.00
	YTD Amt	0.00						
2-23-220	E	Fire	0.00	0.00	0.00	0.00	0.00	0.00
	YTD Amt	0.00						
2-23-350	E	Protective Service - Bylaw/Animal	0.00	0.00	0.00	0.00	0.00	0.00
	YTD Amt	0.00						
2-25-220	E	Admin - Physician Recruitment	0.00	0.00	0.00	0.00	0.00	0.00

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Summer Village of Sunrise Beach

General Ledger Trial Balance 1 2024 Actual

General Ledger	Account Type	Description	Month 1	Month 2	Month 3	Month 4	Month 5	Month 6
			Month 7	Month 8	Month 9	Month 10	Month 11	Month 12
	YTD Amt		0.00	0.00	0.00	0.00	0.00	0.00
2-26-111	E	P/W - Contracted Workers	0.00	0.00	0.00	0.00	0.00	0.00
	YTD Amt		0.00	0.00	0.00	0.00	0.00	0.00
2-26-220	E	Protective Services - Bylaw/Animal	0.00	0.00	0.00	0.00	0.00	0.00
	YTD Amt		0.00	0.00	0.00	0.00	0.00	0.00
2-26-222	E	Parks & Rec - East End Bus	0.00	0.00	0.00	0.00	0.00	0.00
	YTD Amt		0.00	0.00	0.00	0.00	0.00	0.00
2-27-216	E	Protective Services - DEM/SVREMP	0.00	0.00	0.00	0.00	0.00	0.00
	YTD Amt		0.00	0.00	0.00	0.00	0.00	0.00
2-32-110	E	P/W - Salaries Wages (Incl. Step)	1,186.90	1,315.60	0.00	0.00	0.00	0.00
	YTD Amt		0.00	0.00	0.00	0.00	0.00	0.00
2-32-111	E	Roads - Contract Workers-Burn Pit	0.00	0.00	0.00	0.00	0.00	0.00
	YTD Amt		0.00	0.00	0.00	0.00	0.00	0.00
2-32-112	E	P/W - Contracted Workers	0.00	0.00	0.00	0.00	0.00	0.00
	YTD Amt		0.00	0.00	0.00	0.00	0.00	0.00
2-32-113	E	P/W - Mulching	0.00	0.00	0.00	0.00	0.00	0.00
	YTD Amt		0.00	0.00	0.00	0.00	0.00	0.00
2-32-115	E	P/W - Contract Workers	0.00	200.00	100.00	0.00	0.00	0.00
	YTD Amt		0.00	0.00	0.00	0.00	0.00	0.00
2-32-130	E	P/W - Revenue Canada - Employer Share	80.85	91.50	0.00	0.00	0.00	0.00
	YTD Amt		0.00	0.00	0.00	0.00	0.00	0.00
2-32-200	E	Land Improvement	0.00	0.00	0.00	0.00	0.00	0.00
	YTD Amt		0.00	0.00	0.00	0.00	0.00	0.00
2-32-250	E	Roads - Grading/Gravel (Operating)	0.00	0.00	0.00	0.00	0.00	0.00
	YTD Amt		0.00	0.00	0.00	0.00	0.00	0.00
2-32-260	E	Roads - Road Construction (Capital)	0.00	0.00	0.00	0.00	0.00	0.00
	YTD Amt		0.00	0.00	0.00	0.00	0.00	0.00
2-32-270	E	P/W - General Services/Repairs	0.00	0.00	0.00	0.00	0.00	0.00
	YTD Amt		0.00	0.00	0.00	0.00	0.00	0.00
2-32-350	E	Roads- Government Grant Project	0.00	0.00	0.00	0.00	0.00	0.00
	YTD Amt		0.00	0.00	0.00	0.00	0.00	0.00

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Summer Village of Sunrise Beach

General Ledger Trial Balance 1

2024 Actual

General Ledger	Account Type	Description	Month											
			Month 1 Month 7	Month 2 Month 8	Month 3 Month 9	Month 4 Month 10	Month 5 Month 11	Month 6 Month 12						
2-32-510	E	P/W - Goods & Supplies	0.00	0.00	67.42	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00
		YTD Amt												
2-32-520	E	P/W - Equip Parts & Fuel	0.00	109.46	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00
		YTD Amt												
2-32-540	E	P/W - Electrical Street Lights	1,066.17	1,042.74	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00
		YTD Amt												
2-32-541	E	Natural Gas Costs	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00
		YTD Amt												
2-32-625	E	Amortization - Building/Streets	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00
		YTD Amt												
2-32-635	E	Amortization - Machinery & Equipment	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00
		YTD Amt												
2-32-655	E	Amortization - Vehicle	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00
		YTD Amt												
2-32-810	E	Debt Repayment - Interest	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00
		YTD Amt												
2-32-811	E	Debt Repayment - Principal	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00
		YTD Amt												
2-32-831	E	Streets - Debuture Interest	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00
		YTD Amt												
2-32-832	E	Streets - Debuture Principal	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00
		YTD Amt												
2-32-900	E	P/W - Special Projects/Sustain.(Reserve)	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00
		YTD Amt												
2-32-910	E	Roads - Construction Rehab Work Capital	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00
		YTD Amt												
2-32-999	E	Infrastructure Program	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00
		YTD Amt												
2-37-510	E	Drainage	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00
		YTD Amt												
2-41-615	E	Amortization - Engineered Structures	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00
		YTD Amt												

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Summer Village of Sunrise Beach

General Ledger Trial Balance 1 2024 Actual

General Ledger	Account Type	Description	Month											
			Month 1 Month 7	Month 2 Month 8	Month 3 Month 9	Month 4 Month 10	Month 5 Month 11	Month 6 Month 12						
	YTD Amt		0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00
2-42-200	E	P/W - Lagoon (SB 4000 DAR 10500)	0.00	996.98	996.78	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00
	YTD Amt	1,993.76	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00
2-42-240	E	Lagoon Expenses/maintenance	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00
	YTD Amt	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00
2-42-241	E	Lagoon/grant fence	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00
	YTD Amt	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00
2-42-250	E	Sewage Lagoon Expansion (Darwell)	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00
	YTD Amt	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00
2-43-200	E	Waste - Waste Collection - Standstone	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00
	YTD Amt	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00
2-43-250	E	Landfill Closure	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00
	YTD Amt	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00
2-43-270	E	Waste Collection- Standstone	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00
	YTD Amt	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00
2-43-350	E	Waste - Commission 43 Tipping	164.94	263.94	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00
	YTD Amt	428.88	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00
2-51-750	E	Parks & Rec - FCSS Municipal	4,500.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00
	YTD Amt	4,500.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00
2-61-450	E	Parks & Rec - Beautification	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00
	YTD Amt	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00
2-61-510	E	Development - Dev. Officer	355.00	0.00	355.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00
	YTD Amt	710.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00
2-61-511	E	Development - Planners	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00
	YTD Amt	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00
2-61-512	E	Development - Enforcement	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00
	YTD Amt	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00
2-61-513	E	Development - Permits	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00
	YTD Amt	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00
2-61-514	E	Admin - Integrity/Safety Codes	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00
	YTD Amt	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00

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Summer Village of Sunrise Beach

General Ledger Trial Balance 1 2024 Actual

General Ledger	Account Type	Description	Month											
			Month 1 Month 7	Month 2 Month 8	Month 3 Month 9	Month 4 Month 10	Month 5 Month 11	Month 6 Month 12						
2-62-211	E	Parks & Rec - East End Bus	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00
	YTD Amt	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00
2-72-240	E	Recreation - Regional Cont.	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00
	YTD Amt	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00
2-72-245	E	parks contracted work	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00
	YTD Amt	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00
2-72-510	E	Parks & Rec - Programs \ Library	304.80	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00
	YTD Amt	304.80	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00
2-72-635	E	Amortization - Parks machinery & equipme	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00
	YTD Amt	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00
2-72-764	E	Recreation - Cont. to Reserve	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00
	YTD Amt	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00
2-74-510	E	Recreation / Y.Library	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00
	YTD Amt	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00
2-74-900	E	Taxes - School	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00
	YTD Amt	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00
2-75-900	E	Taxes - School	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00
	YTD Amt	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00
2-76-900	E	Transfer - Reserves	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00
	YTD Amt	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00
2-76-905	E	Reserves - Policing	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00
	YTD Amt	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00
2-76-910	E	Reserves - Legal	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00
	YTD Amt	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00
2-76-915	E	Reserves - Tree Removal	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00
	YTD Amt	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00
2-76-920	E	Reserves - Snow Removal	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00
	YTD Amt	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00
2-76-925	E	Reserves - Operating	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00
	YTD Amt	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00
2-76-930	E	Reserves - Election & Census	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00
	YTD Amt	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00

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Summer Village of Sunrise Beach

General Ledger Trial Balance 1 2024 Actual

General Ledger	Account Type	Description	YTD Amt	Month 1	Month 2	Month 3	Month 4	Month 5	Month 6
				Month 7	Month 8	Month 9	Month 10	Month 11	Month 12
2-76-935	E	Reserves - Fire	0.00	0.00	0.00	0.00	0.00	0.00	0.00
	YTD Amt		0.00	0.00	0.00	0.00	0.00	0.00	0.00
2-76-940	E	Reserves - Roads	0.00	0.00	0.00	0.00	0.00	0.00	0.00
	YTD Amt		0.00	0.00	0.00	0.00	0.00	0.00	0.00
2-76-945	E	Reserves - Lagoon	0.00	0.00	0.00	0.00	0.00	0.00	0.00
	YTD Amt		0.00	0.00	0.00	0.00	0.00	0.00	0.00
2-76-950	E	Reserves - Large Bin	0.00	0.00	0.00	0.00	0.00	0.00	0.00
	YTD Amt		0.00	0.00	0.00	0.00	0.00	0.00	0.00
2-76-955	E	Reserves - MAP Review	0.00	0.00	0.00	0.00	0.00	0.00	0.00
	YTD Amt		0.00	0.00	0.00	0.00	0.00	0.00	0.00
2-76-960	E	Reserves - Appeals (SDAB/ARB)	0.00	0.00	0.00	0.00	0.00	0.00	0.00
	YTD Amt		0.00	0.00	0.00	0.00	0.00	0.00	0.00
2-77-900	E	Reserves - School Over Levy	0.00	0.00	0.00	0.00	0.00	0.00	0.00
	YTD Amt		0.00	0.00	0.00	0.00	0.00	0.00	0.00
2-80-220	E	Taxes - Seniors Foundation	0.00	0.00	0.00	0.00	0.00	0.00	0.00
	YTD Amt		0.00	0.00	0.00	0.00	0.00	0.00	0.00
2-85-225	E	Taxes - Designated Industrial (DIP)	0.00	0.00	0.00	0.00	0.00	0.00	0.00
	YTD Amt		0.00	0.00	0.00	0.00	0.00	0.00	0.00
Expenses Operating Sub - Totals				18,979.33	16,865.28	2,947.20	0.00	0.00	0.00
	YTD Amt		38,591.81	0.00	0.00	0.00	0.00	0.00	0.00
3-00-211	A	Property Taxes Current	105.03	(8,155.27)	(8,035.98)	0.00	0.00	0.00	0.00
	YTD Amt		0.00	0.00	0.00	0.00	0.00	0.00	0.00
3-00-212	A	Property Taxes Arrears	(285.00)	(150.00)	0.00	0.00	0.00	0.00	0.00
	YTD Amt		0.00	0.00	0.00	0.00	0.00	0.00	0.00
3-00-217	A	Outstanding H.O.G.	0.00	0.00	0.00	0.00	0.00	0.00	0.00
	YTD Amt		0.00	0.00	0.00	0.00	0.00	0.00	0.00
3-00-240	A	Acct. Rec (Prov) Grant	0.00	0.00	0.00	0.00	0.00	0.00	0.00
	YTD Amt		0.00	0.00	0.00	0.00	0.00	0.00	0.00
3-00-252	A	GST Collected (Rebatable)	511.56	(13,264.95)	138.99	0.00	0.00	0.00	0.00

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Summer Village of Sunrise Beach

General Ledger Trial Balance 1

2024 Actual

General Ledger	Account Type	Description	YTD Amt	Month 1	Month 2	Month 3	Month 4	Month 5	Month 6
				Month 7	Month 8	Month 9	Month 10	Month 11	Month 12
3-00-253	A	GST Input Tax Credit	(12,614.40)	0.00	0.00	0.00	0.00	0.00	0.00
	YTD Amt		0.00	0.00	0.00	0.00	0.00	0.00	0.00
3-00-254	A	Accrued Interest Receivable	0.00	0.00	0.00	0.00	0.00	0.00	0.00
	YTD Amt		0.00	0.00	0.00	0.00	0.00	0.00	0.00
3-00-290	A	Other Receivables	(50.98)	(50.98)	0.00	0.00	0.00	0.00	0.00
	YTD Amt		0.00	0.00	0.00	0.00	0.00	0.00	0.00
3-00-300	A	Investments	0.00	0.00	0.00	0.00	0.00	0.00	0.00
	YTD Amt		0.00	0.00	0.00	0.00	0.00	0.00	0.00
3-00-321	A	Interest Receivable	0.00	0.00	0.00	0.00	0.00	0.00	0.00
	YTD Amt		0.00	0.00	0.00	0.00	0.00	0.00	0.00
3-00-390	A	Other Investments	0.00	0.00	0.00	0.00	0.00	0.00	0.00
	YTD Amt		0.00	0.00	0.00	0.00	0.00	0.00	0.00
3-00-400	A	prepaid expenses	0.00	0.00	0.00	0.00	0.00	0.00	0.00
	YTD Amt		0.00	0.00	0.00	0.00	0.00	0.00	0.00
3-00-600	A	Fixed Assets	0.00	0.00	0.00	0.00	0.00	0.00	0.00
	YTD Amt		0.00	0.00	0.00	0.00	0.00	0.00	0.00
3-00-620	A	Public Works Building	0.00	0.00	0.00	0.00	0.00	0.00	0.00
	YTD Amt		0.00	0.00	0.00	0.00	0.00	0.00	0.00
3-00-630	A	Admin. Equipment & Fixed Assets	0.00	0.00	0.00	0.00	0.00	0.00	0.00
	YTD Amt		0.00	0.00	0.00	0.00	0.00	0.00	0.00
3-00-910	A	Net Accumulated Oper Deficits	0.00	0.00	0.00	0.00	0.00	0.00	0.00
	YTD Amt		0.00	0.00	0.00	0.00	0.00	0.00	0.00
3-00-999	A	Suspense Cash Receipts System	0.00	0.00	0.00	0.00	0.00	0.00	0.00
	YTD Amt		0.00	0.00	0.00	0.00	0.00	0.00	0.00
3-12-120	A	ATB Bank Account	1,941.17	(8,621.20)	5,422.58	5,139.79	0.00	0.00	0.00
	YTD Amt		0.00	0.00	0.00	0.00	0.00	0.00	0.00
3-12-121	A	Cash-Bank Account	0.00	0.00	0.00	0.00	0.00	0.00	0.00
	YTD Amt		0.00	0.00	0.00	0.00	0.00	0.00	0.00
3-12-122	A	ATB Revolving Loan	0.00	0.00	0.00	0.00	0.00	0.00	0.00
	YTD Amt		0.00	0.00	0.00	0.00	0.00	0.00	0.00

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Summer Village of Sunrise Beach

General Ledger Trial Balance 1 2024 Actual

General Ledger	Account Type	Description	Month 1	Month 2	Month 3	Month 4	Month 5	Month 6
			Month 7	Month 8	Month 9	Month 10	Month 11	Month 12
3-12-415	A	Prepaid Goods & Services	0.00	0.00	0.00	0.00	0.00	0.00
	YTD Amt	0.00	0.00	0.00	0.00	0.00	0.00	0.00
3-13-110	A	Cash on Hand	0.00	0.00	0.00	0.00	0.00	0.00
	YTD Amt	0.00	0.00	0.00	0.00	0.00	0.00	0.00
3-32-610	A	Roads Street Walks Lighting/streets land	0.00	0.00	0.00	0.00	0.00	0.00
	YTD Amt	0.00	0.00	0.00	0.00	0.00	0.00	0.00
3-32-615	A	Streets-land amortization	0.00	0.00	0.00	0.00	0.00	0.00
	YTD Amt	0.00	0.00	0.00	0.00	0.00	0.00	0.00
3-32-620	A	Streets - Building	0.00	0.00	0.00	0.00	0.00	0.00
	YTD Amt	0.00	0.00	0.00	0.00	0.00	0.00	0.00
3-32-625	A	Streets-building amortization	0.00	0.00	0.00	0.00	0.00	0.00
	YTD Amt	0.00	0.00	0.00	0.00	0.00	0.00	0.00
3-32-630	A	Machinery & Equipment	0.00	0.00	0.00	0.00	0.00	0.00
	YTD Amt	0.00	0.00	0.00	0.00	0.00	0.00	0.00
3-32-635	A	Streets-machinery & equipment amortizati	0.00	0.00	0.00	0.00	0.00	0.00
	YTD Amt	0.00	0.00	0.00	0.00	0.00	0.00	0.00
3-32-640	A	Land for Own Gov't Use	0.00	0.00	0.00	0.00	0.00	0.00
	YTD Amt	0.00	0.00	0.00	0.00	0.00	0.00	0.00
3-32-650	A	Streets-vehicles	0.00	0.00	0.00	0.00	0.00	0.00
	YTD Amt	0.00	0.00	0.00	0.00	0.00	0.00	0.00
3-32-655	A	Streets -vehicles amortization	0.00	0.00	0.00	0.00	0.00	0.00
	YTD Amt	0.00	0.00	0.00	0.00	0.00	0.00	0.00
3-41-610	A	Engineered structures water	0.00	0.00	0.00	0.00	0.00	0.00
	YTD Amt	0.00	0.00	0.00	0.00	0.00	0.00	0.00
3-41-615	A	Engineered structures water- amortizatio	0.00	0.00	0.00	0.00	0.00	0.00
	YTD Amt	0.00	0.00	0.00	0.00	0.00	0.00	0.00
3-50-100	A	Gain/Loss on Disposal of Assets	0.00	0.00	0.00	0.00	0.00	0.00
	YTD Amt	0.00	0.00	0.00	0.00	0.00	0.00	0.00
3-72-620	A	Recreation - building	0.00	0.00	0.00	0.00	0.00	0.00
	YTD Amt	0.00	0.00	0.00	0.00	0.00	0.00	0.00
3-72-630	A	Parks - machinery & Equipment	0.00	0.00	0.00	0.00	0.00	0.00

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Summer Village of Sunrise Beach

General Ledger Trial Balance 1

2024 Actual

General Ledger	Account Type	Description	Month 1 Month 7	Month 2 Month 8	Month 3 Month 9	Month 4 Month 10	Month 5 Month 11	Month 6 Month 12
3-72-635	YTD Amt		0.00	0.00	0.00	0.00	0.00	0.00
	A	Parks mach & equip - amortization	0.00	0.00	0.00	0.00	0.00	0.00
	YTD Amt		0.00	0.00	0.00	0.00	0.00	0.00
Assets Operating Sub - Totals			(8,340.59)	(16,147.64)	(2,757.20)	0.00	0.00	0.00
	YTD Amt		0.00	0.00	0.00	0.00	0.00	0.00
4-00-240	L	Provincial Accounts Payable	0.00	0.00	0.00	0.00	0.00	0.00
	YTD Amt		0.00	0.00	0.00	0.00	0.00	0.00
4-00-252	L	GST Collected Payable	0.00	0.00	0.00	0.00	0.00	0.00
	YTD Amt		0.00	0.00	0.00	0.00	0.00	0.00
4-00-270	L	Trade Accts. Payable	0.00	0.00	0.00	0.00	0.00	0.00
	YTD Amt		0.00	0.00	0.00	0.00	0.00	0.00
4-00-290	L	Year End Accounts Payable	0.00	0.00	0.00	0.00	0.00	0.00
	YTD Amt		0.00	0.00	0.00	0.00	0.00	0.00
4-00-298	L	Accrual Accounts Payable System	0.00	0.00	0.00	0.00	0.00	0.00
	YTD Amt		0.00	0.00	0.00	0.00	0.00	0.00
4-00-299	L	Suspense Accounts Payable System	0.00	0.00	0.00	0.00	0.00	0.00
	YTD Amt		0.00	0.00	0.00	0.00	0.00	0.00
4-00-300	L	Deferred Grant Revenue	0.00	0.00	0.00	0.00	0.00	0.00
	YTD Amt		0.00	0.00	0.00	0.00	0.00	0.00
4-00-400	L	Current Portion of Long Term Debt	0.00	0.00	0.00	0.00	0.00	0.00
	YTD Amt		0.00	0.00	0.00	0.00	0.00	0.00
4-00-700	L	Reserves	0.00	0.00	0.00	0.00	0.00	0.00
	YTD Amt		0.00	0.00	0.00	0.00	0.00	0.00
4-00-800	L	Equity in Fixed Assets	0.00	0.00	0.00	0.00	0.00	0.00
	YTD Amt		0.00	0.00	0.00	0.00	0.00	0.00
4-00-910	L	Accumulated Surplus	0.00	0.00	0.00	0.00	0.00	0.00
	YTD Amt		0.00	0.00	0.00	0.00	0.00	0.00
4-00-999	L	Suspense Clearing Account	0.00	0.00	0.00	0.00	0.00	0.00
	YTD Amt		0.00	0.00	0.00	0.00	0.00	0.00
4-12-121	L	Loans, Overdrafts	0.00	0.00	0.00	0.00	0.00	0.00

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Summer Village of Sunrise Beach

General Ledger Trial Balance 1 2024 Actual

General Ledger	Account Type	Description	Month 1	Month 2	Month 3	Month 4	Month 5	Month 6
			Month 7	Month 8	Month 9	Month 10	Month 11	Month 12
	YTD Amt		0.00	0.00	0.00	0.00	0.00	0.00
4-12-230	L	Income Tax Deductions	0.00	0.00	0.00	0.00	0.00	0.00
	YTD Amt		0.00	0.00	0.00	0.00	0.00	0.00
4-12-231	L	Canada Pension Plan Deductions	(106.54)	85.22	0.00	0.00	0.00	0.00
	YTD Amt	(21.32)	0.00	0.00	0.00	0.00	0.00	0.00
4-12-232	L	E.I. Deductions	(47.28)	36.49	0.00	0.00	0.00	0.00
	YTD Amt	(10.79)	0.00	0.00	0.00	0.00	0.00	0.00
4-32-121	L	Financing - Capital Purchase	0.00	0.00	0.00	0.00	0.00	0.00
	YTD Amt	0.00	0.00	0.00	0.00	0.00	0.00	0.00
4-32-122	L	Debtenture - ACFA	0.00	0.00	0.00	0.00	0.00	0.00
	YTD Amt	0.00	0.00	0.00	0.00	0.00	0.00	0.00
4-32-270	L	Trade Accounts Payable	0.00	0.00	0.00	0.00	0.00	0.00
	YTD Amt	0.00	0.00	0.00	0.00	0.00	0.00	0.00
4-32-760	L	Street Reserve - Future Projects	0.00	0.00	0.00	0.00	0.00	0.00
	YTD Amt	0.00	0.00	0.00	0.00	0.00	0.00	0.00
4-72-760	L	Reserve - Recreation & Parks	0.00	0.00	0.00	0.00	0.00	0.00
	YTD Amt	0.00	0.00	0.00	0.00	0.00	0.00	0.00
4-76-905	L	Reserves - Policing	0.00	0.00	0.00	0.00	0.00	0.00
	YTD Amt	0.00	0.00	0.00	0.00	0.00	0.00	0.00
4-76-910	L	Reserves - Legal	0.00	0.00	0.00	0.00	0.00	0.00
	YTD Amt	0.00	0.00	0.00	0.00	0.00	0.00	0.00
4-76-915	L	Reserves - Tree Removal	0.00	0.00	0.00	0.00	0.00	0.00
	YTD Amt	0.00	0.00	0.00	0.00	0.00	0.00	0.00
4-76-920	L	Reserves - Snow Removal	0.00	0.00	0.00	0.00	0.00	0.00
	YTD Amt	0.00	0.00	0.00	0.00	0.00	0.00	0.00
4-76-925	L	Reserves - Operating	0.00	0.00	0.00	0.00	0.00	0.00
	YTD Amt	0.00	0.00	0.00	0.00	0.00	0.00	0.00
4-76-930	L	Reserves - Election & Census	0.00	0.00	0.00	0.00	0.00	0.00
	YTD Amt	0.00	0.00	0.00	0.00	0.00	0.00	0.00
4-76-935	L	Reserves - Lagoon	0.00	0.00	0.00	0.00	0.00	0.00
	YTD Amt	0.00	0.00	0.00	0.00	0.00	0.00	0.00

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Summer Village of Sunrise Beach
General Ledger Trial Balance 1
2024 Actual

General Ledger	Account Type	Description	Month 1 Month 7	Month 2 Month 8	Month 3 Month 9	Month 4 Month 10	Month 5 Month 11	Month 6 Month 12
	Liabilities	Operating Sub - Totals	(153.82)	121.71	0.00	0.00	0.00	0.00
		YTD Amt	0.00	0.00	0.00	0.00	0.00	0.00
	Total		0.00	0.00	0.00	0.00	0.00	0.00
	YTD Amt		0.00	0.00	0.00	0.00	0.00	0.00

*** end of report ***

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Summer Village of Sunrise Beach

Accounts Payable Bank Reconciliation

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2024-Mar-5
1:45:42PM

February Balance Shown on Bank Statement

105,350.71

Add Outstanding Deposits

Less Outstanding Cheques

Payee	Cheque #	Cheque Date	Amount
Parkland Farm Equipment	20210085	2021-09-29	20.84
Ely, Brenda	20220068	2022-07-26	415.00
Gardiner, Jason	20220069	2022-07-26	185.00
MUNIWARE	20220088	2022-09-20	105.00
Dubreuil, Michael	20220127	2022-12-06	250.00
AMSC INSURANCE SERVICES L	20240019	2024-02-26	4,660.00
Highway 43 East Waste	20240020	2024-02-26	263.94
LOOP	20240021	2024-02-26	472.50
Town of Onoway	20240025	2024-02-26	198.30
UFA Co-operative Limited	20240026	2024-02-26	114.93
Revenue Canada	20240028	2024-02-27	328.08
Total Outstanding Cheques			7,013.59

And Adjustments

Your Bank Balance Should Be 98,337.12
Your Reconciled Bank Balance Is 98,337.12
Difference 0.00

*** End of Report ***

Signature
umf

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ATB0114001_3738168_007 E D 08989 00487
 SUMMER VILLAGE OF SUNRISE BEACH
 Box 1197
 ONOWAY AB T0E 1V0

Your ATB Financial Branch

08989 Onoway Branch
 4910 50 St
 Onoway AB
 T0E 1V0

If you have any questions, contact us at
 1 800 332-8383 or visit us at
www.atb.com

A summary of your accounts on Feb 29, 2024



Deposits Value on Feb 29, 2024

	CAD
MUSH Operating Account	0.00
<i>Inactive</i>	
MUSH Operating Account	105,350.71
Total Deposits	\$105,350.71

Loans Value on Feb 29, 2024

	CAD
Municipal Revolving Loan	0.00
Credit limit \$200,000.00	
Total Loans	\$0.00

All loan balances, with the exception of mortgage loans, do NOT include accrued interest. The above should not be relied upon for repayment purposes. Please contact your branch for a payout statement.

Find an error? Give us a call or drop by a branch. We'll take care of it.

ATB0114001_3738168_007 - 0030487 HRI - 09 - 03 - 03 - 24 - - 003535

1108

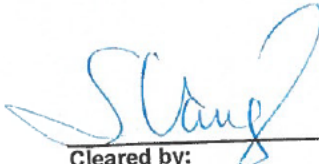


Summer Village of Sunrise Beach

Accounts Payable Cleared Cheque Listing

2024-Mar-5
1:45:24PM

Cleared	Payee	Cheque #	Batch #	Cheque Date	Amount
<input checked="" type="checkbox"/>	Revenue Canada	20240002	1862	2023-12-31	79.56
<input checked="" type="checkbox"/>		20240004	1871	2023-12-31	745.50
<input checked="" type="checkbox"/>	Sun & Sand Recreation League	20240010	1873	2024-01-23	4,000.00
<input checked="" type="checkbox"/>	TAXSERVICE	20240011	1873	2024-01-23	871.50
<input checked="" type="checkbox"/>	Highway 43 East Waste	20240012	1875	2024-01-23	164.94
<input checked="" type="checkbox"/>	Sturgeon County	20240015	1884	2024-01-31	2,117.00
<input checked="" type="checkbox"/>	Yellowhead Regional Library	20240017	1884	2024-01-31	304.80
<input checked="" type="checkbox"/>		20240018	1886	2024-01-31	1,113.93
<input checked="" type="checkbox"/>		20240022	1896	2024-02-26	199.50
<input checked="" type="checkbox"/>	MESSAGE, TORI	20240023	1896	2024-02-26	200.00
<input checked="" type="checkbox"/>	Meyer, Judy	20240024	1896	2024-02-26	1,046.83
<input checked="" type="checkbox"/>	Standstone Waste & Water Service Ltd.	20240027	1900	2024-02-27	1,232.84
<input checked="" type="checkbox"/>		20240029	1902	2024-02-29	903.19
<input checked="" type="checkbox"/>	Benson, Michael	20240029	1902	2024-02-29	6,482.82
<input checked="" type="checkbox"/>	Wildwillow Enterprises Inc	20240030	1902	2024-02-29	6,482.82
Total					19,462.41


Cleared by: _____

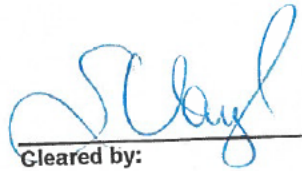
*** End of Report ***

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Summer Village of Sunrise Beach
Accounts Payable Cleared Deposit Listing

Cleared	Deposit Description	Batch #	Deposit Date	Amount
<input checked="" type="checkbox"/>	BANK DEPOSIT	1882	2024-01-31	373.42
<input checked="" type="checkbox"/>	TAX INSTALLMENT (TIPS)	1888	2024-02-06	518.55
<input checked="" type="checkbox"/>	TAX INSTALLMENT (TIPS)	1889	2024-02-06	518.55
<input checked="" type="checkbox"/>	TAX INSTALLMENT (TIPS)	1890	2024-02-06	7,118.17
<input checked="" type="checkbox"/>	TAX INSTALLMENT (TIPS)	1893	2024-02-16	13,739.23
<input checked="" type="checkbox"/>	BANK DEPOSIT	1894	2024-02-16	160.53
<input checked="" type="checkbox"/>	BANK DEPOSIT	1897	2024-02-27	150.00
			Total	22,578.45


Cleared by: _____

*** End of Report ***

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2024 Notice of Annual Meeting

Tuesday, March 26th 2024 at 11:00 am

A notice convening the Annual Meeting of
Lac Ste. Anne East End Bus Society to be
held at 11:00 am at Town of Onoway 4812
51 St, Onoway, AB T0E 1V0

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ALBERTA
MUNICIPAL AFFAIRS

*Office of the Minister
MLA, Calgary-Hays*

AR113898

To All Chief Elected Officials:

I am inviting your municipality to participate in the review of the *Municipal Government Act* requirements related to Intermunicipal Collaboration Frameworks (ICFs). ICFs encourage integrated and strategic planning, delivery, and funding of inter-municipal services.

Municipal Affairs welcomes your insight and feedback to ensure any future legislative changes consider the needs of municipalities. The scope of this engagement covers the following topics:

- required content of ICFs;
- ICF agreement duration;
- cost calculations;
- mediation and arbitration; and
- enforcement.

I encourage you to complete the survey and share your perspectives on these important matters. The survey is available at extranet.gov.ab.ca/opinio6//s?s=ICFReview and should take 15 to 20 minutes to complete. The survey is available until **April 12, 2024**.

Ministry staff will also be seeking input from chief administrative officers through discussion sessions to supplement the survey and focus on practical implementation considerations. The collective outcomes of the engagement will inform future legislative changes targeted for 2025.

If you have any questions about this review or the collection and use of this information, please email ma.engagement@gov.ab.ca.

Thank you for your participation.

Sincerely,

Ric McIver
Minister

cc: All Chief Administrative Officers

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Office of the Information and
Privacy Commissioner of Alberta

OIPC Changes to Investigation Procedures for Access Request Reviews and Privacy Complaints under FOIP, HIA and PIPA

March 4, 2024

The Office of the Information and Privacy Commissioner (OIPC) is revising its investigation procedures for access request reviews and privacy complaints under Alberta's three access and privacy laws. These are the *Freedom of Information and Protection of Privacy Act (FOIP)*, the *Health Information Act (HIA)* and the *Personal Information Protection Act (PIPA)*.

The new procedures will take effect on April 1st, 2024. Key changes are highlighted below.

The OIPC will later publish an updated summary of its procedures on its website.

Why have we revised our processes?

In our 2023-2026 Business Plan, the first goal identified is the enhancement of our internal processes to support our legislative mandate and improve timelines.

In our 2022-23 Annual Report, we reported a significant backlog in privacy complaints and in reviews of access request decisions. It has been taking too long to settle these cases.

In 2023, we examined our procedures with the goal of reducing the time it takes to process a file, while still maintaining quality and value. We found that in addition to high staff caseloads, reviews and complaints were sometimes delayed because of the use of formal submissions and written letters of finding.

If cases reached the inquiry stage, we also found that new issues would be raised at this late stage that were not addressed during the mediation phase. The new process will identify and communicate the issues to the parties at the outset. This will avoid delays and confusion previously caused when new issues were raised at the inquiry stage or when matters were brought up that are not within our jurisdiction to address.

By addressing these issues, the revised processes will help reduce our timelines for settling matters.

There is one change to note that will affect public bodies, custodians and organizations most significantly, especially initially. This is a new refer-back process for privacy complaints and single-issue 'adequacy of search' reviews to allow public bodies, organizations or custodians the opportunity to respond before the matter is dealt with by our office.

We do encourage parties to continue communicating to try to resolve issues, even when a review has been requested.

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Below is a summary of the major process changes.

What are the new processes and who do they affect?

- Complete submission requirement*** Applicants and complainants must provide a completed form and all supporting documents in one submission. Otherwise, the submission will be returned. We will also be enforcing the 15-page limit.
- Contacts with parties at intake phase*** Applicants and complainants will be contacted at the intake stage to discuss their submission and obtain clarification. They must be available to participate in our process and respond to requests in a timely manner, usually by phone and/or email. Otherwise, a file may not be opened.
- The responding public body, custodian or organization may also be contacted at this stage, as required.
- Refer-back for privacy complaints*** For complaints regarding the collection, use or disclosure of personal or health information, the OIPC will usually refer a complainant back to the public body, custodian or organization, if the complainant has not already given the entity an opportunity to resolve the complaint.
- Refer-back for adequacy of search reviews*** For reviews where the *only* concern is that an applicant believes the public body, organization or custodian holds more responsive records than what were processed in the request (the OIPC calls this an 'adequate search concern'), an applicant will usually be told to submit the concern directly to the entity first, along with supporting evidence as to why they believe additional records exist.
- The applicant will be told the entity has 30 business days to respond before the applicant can bring the concern back to our office. At that point, we will consider whether further investigation by the OIPC is warranted.
- Issue identification at intake phase*** The OIPC will identify the review or complaint issues at the intake phase. Only those issues that (a) have enough evidence; and, (b) are within our jurisdiction will move forward.
- Those issues will be communicated to the applicant or complainant to confirm their understanding and, if applicable, to advise on the limits of our jurisdiction.
- Opening and notification*** If a case is opened, a copy of the written request for a review or complaint, along with an acknowledgement letter (containing the confirmed issues) will be sent to the parties, in accordance with the applicable Act.

The public body, custodian or organization will be asked to provide a contact person who will be responsible for working with the OIPC investigator to settle the matter. The contact person must have the ability to settle the issues. This means that they must have timely access to the decision-maker or directly involve the decision-maker in the conversations.

Investigation/review process

An OIPC investigator, known as a Senior Information and Privacy Manager (SIPM), will speak to the contact for the public body, custodian or organization to try to settle the matter. This will usually be done over the phone/virtual platform at an agreed time. A record chart or summary of issues may be shared in advance, when required, to facilitate the discussion.

The SIPM will document what was discussed or agreed to in a follow-up email. Aside from the original submission form and supporting documents, we will not be asking for or accepting written submissions unless circumstances warrant.

Reaching a decision

If the matter is settled, the SIPM will send correspondence to the parties detailing the outcome. The SIPM may also make recommendations.

Follow up

Where necessary, the SIPM will follow up with the public body, custodian or organization to ensure that any recommendations have been implemented or that implementation has been agreed to.

Partial or no resolution

In the case of partial or no resolution, the Request for Inquiry form used in the past will no longer be used.

If the public body/custodian/organization or the applicant/complainant does not accept the SIPM's decision and any recommendations, the file will be brought to the Commissioner to determine whether an inquiry will proceed on those matters that have not been settled.

Each statute allows the Commissioner to refuse to conduct an inquiry at the Commissioner's discretion for reasons set out in the legislation. The parties will be advised of the Commissioner's decision.

Our office looks forward to working with all parties to increase the timeliness and efficiency of our reviews.

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Fwd: 2024 Education Property Tax Requisitions

svsunrisebeach wildwillowenterprises.com <svsunrisebeach@wildwillowenterprises.com>

Thu 2/29/2024 9:06 PM

To: wendy wildwillowenterprises.com <wendy@wildwillowenterprises.com>; reception wildwillowenterprises.com <reception@wildwillowenterprises.com>

FYI

Get [Outlook for iOS](#)

From: taxprogramdelivery@gov.ab.ca <taxprogramdelivery@gov.ab.ca>

Sent: Thursday, February 29, 2024 6:33:12 PM

To: svsunrisebeach wildwillowenterprises.com <svsunrisebeach@wildwillowenterprises.com>

Subject: 2024 Education Property Tax Requisitions

Following today's provincial budget announcement, your municipality's 2024 education property tax requisition is available on MERO (Municipal Education Requisition Online) through the *Milenet* system at www.milenet.ca.

On this website you will find:

- - Your municipality's 2024 education property tax requisition. The posted requisition amount is based on equalized assessment data as of January 22, 2024. Any changes to your equalized assessment after January 22 will be reflected in the quarterly updates;
- - Forms for preparing local education property tax rates and property tax bylaws; and
- - Information about the 2024 education property tax requisition, including assistance for seniors and the *Education Property Tax: Facts and Information*

Please ensure you log on to MERO, review your education property tax requisition package, and update and save your assessment data in the Local Education Tax Rate Calculator.

Education property tax brochures are available through MERO, and online at <https://open.alberta.ca/dataset/education-property-tax-facts-and-information>.

Requisition Highlights

For 2024-25, education property tax rates will be frozen at the same rates as last year. While rates will be frozen, strong growth in property values and increased development mean that education property tax revenue is expected to grow by 9.2 per cent or \$229 million in 2024-25.

This revenue increase will help mitigate the cost pressures of rising enrolment in our schools and bring the proportion of education operating costs funded by the education property tax closer to historical levels to almost 30 per cent.

The provincial equalized assessment base used to determine education property taxes this year reflects 2022 property values. In 2024, municipalities will continue to be billed at a rate of \$2.56 per \$1,000 of their total residential/farmland equalized assessment value. The non-residential rate will be set at \$3.76 per \$1,000 of equalized assessment value, the same rate as last year.

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If you have questions regarding the calculation of your 2024 education property tax requisition, please contact the Grants and Education Property Tax Branch at 780-422-7125, toll-free in Alberta by dialing 310-0000 first, or by email at taxprogramdelivery@gov.ab.ca. Please direct any questions regarding invoicing or payment of the requisition to Shanon Vergara, Accounting Analyst, Alberta Education at 780-427-2172.

Yours truly,

Ethan Bayne
Assistant Deputy Minister
Municipal Assessment and Grants

2023 - \$ 73,843
2024 - \$ 76,520

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2024 Education Property Tax Requisition Comparison Report

Municipality	Residential / Farm Land Requisition			Non-Residential Requisition			Total Education Requisition		
	2023	2024	% Change	2023	2024	% Change	2023	2024	% Change
	Summer Village of Island Lake South	\$72,031	\$82,853	15%	\$396	\$408	3%	\$72,427	\$83,262
Summer Village of Itaska Beach	\$109,828	\$124,501	13%	\$552	\$583	6%	\$110,380	\$125,084	13%
Summer Village of Jarvis Bay	\$452,831	\$490,062	8%	\$1,331	\$1,387	4%	\$454,161	\$491,449	8%
Summer Village of Kapsiwin	\$77,548	\$87,853	13%	\$307	\$317	3%	\$77,855	\$88,170	13%
Summer Village of Lakeview	\$43,845	\$46,084	5%	\$249	\$256	3%	\$44,094	\$46,340	5%
Summer Village of Larkspur	\$78,940	\$88,448	12%	\$213	\$220	3%	\$79,153	\$88,668	12%
Summer Village of Ma-Me-O Beach	\$263,469	\$272,676	3%	\$7,493	\$7,797	4%	\$270,961	\$280,473	4%
Summer Village of Mewatha Beach	\$146,696	\$153,698	5%	\$855	\$916	7%	\$147,551	\$154,614	5%
Summer Village of Nakamun Park	\$92,315	\$110,355	20%	\$526	\$568	8%	\$92,841	\$110,923	19%
Summer Village of Norglenwald	\$569,217	\$600,456	5%	\$2,021	\$2,192	8%	\$571,238	\$602,648	5%
Summer Village of Norris Beach	\$94,726	\$97,746	3%	\$649	\$661	2%	\$95,375	\$98,407	3%
Summer Village of Parkland Beach	\$193,165	\$203,204	5%	\$9,225	\$9,298	1%	\$202,389	\$212,502	5%
Summer Village of Pelican Narrows	\$151,805	\$138,468	-9%	\$1,113	\$1,162	4%	\$152,918	\$139,630	-9%
Summer Village of Point Allison	\$63,262	\$65,116	3%	\$266	\$289	8%	\$63,528	\$65,405	3%
Summer Village of Poplar Bay	\$246,847	\$266,865	8%	\$1,420	\$1,487	5%	\$248,266	\$268,352	8%
Summer Village of Rochon Sands	\$156,066	\$162,437	4%	\$1,536	\$1,677	9%	\$157,602	\$164,113	4%
Summer Village of Ross Haven	\$155,676	\$163,226	5%	\$793	\$835	5%	\$156,469	\$164,061	5%
Summer Village of Sandy Beach	\$119,453	\$123,810	4%	\$2,112	\$2,364	12%	\$121,565	\$126,174	4%
Summer Village of Seba Beach	\$455,495	\$480,197	5%	\$14,223	\$13,885	-2%	\$469,718	\$494,083	5%
Summer Village of Silver Beach	\$235,535	\$247,016	5%	\$723	\$755	5%	\$236,257	\$247,772	5%
Summer Village of Silver Sands	\$144,599	\$163,468	13%	\$3,898	\$4,717	21%	\$148,497	\$168,185	13%
Summer Village of South Baptiste	\$50,705	\$54,415	7%	\$2,823	\$2,889	2%	\$53,528	\$57,304	7%
Summer Village of South View	\$50,387	\$50,810	1%	\$466	\$498	7%	\$50,853	\$51,309	1%
Summer Village of Sunbreaker Cove	\$357,659	\$366,984	8%	\$571	\$613	7%	\$358,230	\$367,597	8%
Summer Village of Sundance Beach	\$153,005	\$169,430	11%	\$295	\$327	11%	\$153,300	\$169,757	11%
Summer Village of Sunrise Beach	\$73,345	\$75,973	4%	\$499	\$547	10%	\$73,843	\$76,520	4%
Summer Village of Sunset Beach	\$88,307	\$94,310	7%	\$547	\$575	5%	\$88,855	\$94,885	7%
Summer Village of Sunset Point	\$182,803	\$190,911	4%	\$662	\$727	10%	\$183,465	\$191,637	4%
Summer Village of Val Quentin	\$114,209	\$129,824	14%	\$838	\$1,098	31%	\$115,047	\$130,922	14%
Summer Village of Waiparous	\$91,622	\$97,209	6%	\$160	\$183	14%	\$91,782	\$97,391	6%
Summer Village of West Baptiste	\$98,589	\$98,465	0%	\$475	\$504	6%	\$99,065	\$98,969	0%
Summer Village of West Cove	\$144,650	\$152,266	5%	\$728	\$793	9%	\$145,378	\$153,059	5%
Summer Village of Whispering Hills	\$126,493	\$126,676	0%	\$1,033	\$1,096	6%	\$127,526	\$127,772	0%
Summer Village of White Sands	\$293,946	\$309,431	5%	\$2,151	\$2,257	5%	\$296,097	\$311,688	5%
Summer Village of Yellowstone	\$95,352	\$97,654	2%	\$584	\$629	8%	\$95,936	\$98,283	2%
Improvement District									
Improvement District No. 04 (Waterton)	\$444,591	\$486,959	10%	\$233,312	\$267,914	15%	\$677,903	\$754,873	11%
Improvement District No. 09 (Banff)	\$279,775	\$311,788	11%	\$2,157,390	\$2,732,751	27%	\$2,437,166	\$3,044,539	25%
Improvement District No. 12 (Jasper National Park)	\$14,940	\$15,812	6%	\$199,178	\$215,094	8%	\$214,118	\$230,906	8%
Improvement District No. 13 (Elk Island)	\$943	\$956	1%	\$23,343	\$22,334	-4%	\$24,286	\$23,291	-4%
Improvement District No. 24 (Wood Buffalo)	\$6,290	\$6,267	0%	\$3,832	\$3,913	2%	\$10,122	\$10,180	1%

Requisition amounts are actuals, subject to revision
Classification: Public

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ALBERTA
MUNICIPAL AFFAIRS

*Office of the Minister
MLA, Calgary-Hays*

AR113944

February 29, 2024

Dear Chief Elected Officials:

I am writing to share information with you about *Budget 2024*, which my colleague, the Honourable Nate Horner, President of Treasury Board and Minister of Finance, has tabled in the Alberta Legislature. You will find below some details about *Budget 2024* that are most closely related to Alberta Municipal Affairs.

Budget 2024 is a responsible plan for a growing province that invests more than \$1 billion to build stronger communities across Alberta. Through these important investments, my ministry will continue to support local governments in providing fiscally responsible, collaborative, and accountable services to Albertans.

I am particularly excited about the Local Government Fiscal Framework (LGFF), which will deliver predictable capital infrastructure funding to municipalities and Metis Settlements across Alberta for many years to come. As we are all aware, the LGFF represents years of collaboration between the province and local governments, and the LGFF replaces the Municipal Sustainability Initiative (MSI) with a more sustainable model. We set the initial capital funding baseline for the LGFF at \$722 million to remain consistent with the average amount municipalities have received annually over the last three years of the MSI Capital program.

We now have a true partnership in place through the Revenue Index Factor, which will see municipal funding rise and fall at a one-to-one ratio that is based on changes in provincial revenue from three years prior. Our new framework will deliver the predictability and partnership that municipalities have long been asking for, and I would like to thank you once again for your input to the development of the LGFF to ensure it effectively supports communities and residents provincewide. The MSI Operating program will continue as LGFF Operating funding and will provide \$60 million in 2024/25 to local governments to assist with your operational costs and help to respond to inflationary pressures. More information about the LGFF and the 2024 allocations can be found online.

Additionally, *Budget 2024* includes \$60 million over three years for the Local Growth and Sustainability Grant, a new grant to help relieve some of the pressures facing fast-growing communities. This new grant will help address acute infrastructure priorities and economic development opportunities. More details about the program will be shared with you later this year.

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As with previous years, our budget includes capital support through the federal Canada Community-Building Fund and Investing in Canada Infrastructure Program. We are also pleased to maintain the strong support we have for public libraries with more than \$33 million going towards operating grants for libraries across the province.

Budget 2024 puts Albertans and Alberta families first by investing in strong health care, a modern education system, and supports to keep life affordable. This budget also invests in safe and supportive communities in Alberta by managing our resources wisely.

I look forward to continuing our work together over this next year as we continue to build strong and vibrant communities that contribute to a stronger province and a brighter future for Albertans and their families.

Sincerely,



Ric McIver
Minister



ALBERTA
MUNICIPAL AFFAIRS

*Office of the Minister
MLA, Calgary-Hays*

AR113651

Dear Chief Elected Official or Library Board Chair:

I am pleased to invite your municipality or library board to provide submissions for the 2024 Minister's Awards for Municipal and Public Library Excellence. This program recognizes excellence in municipal government initiatives and provision of library services, and promotes knowledge-sharing to build capacity. These awards offer an opportunity to recognize the truly great work happening in communities across Alberta.

Submissions will be accepted in the following categories:

- **Building Economic Strength (open to all municipalities)** – An award will be given for an innovative initiative that builds the economic capacity and/or resiliency of the community, and/or improves the attractiveness of the community to businesses, investors, and visitors.
- **Enhancing Community Safety (open to all municipalities)** – An award will be given for an innovative initiative that engages the community to address a safety issue. This could involve crime prevention, infrastructure enhancements (for example: lighting, accessibility, traffic calming measures), and community services initiatives.
- **Partnership (open to all municipalities)** – An award will be given for an innovative initiative involving a local or regional partnership that achieves results that could not have otherwise been accomplished by the municipality alone. This could involve cooperation, coordination and collaboration with other municipalities, businesses, Indigenous communities, non-profit organizations, community groups, and other orders of government to achieve a specific outcome.
- **Public Library Services (open to Library Boards serving a population over 10,000)** – Two awards will be given for library service initiatives that demonstrate excellence and/or innovation. The initiatives should demonstrate responsiveness to community needs and provide direct benefit to the public.

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- **Public Library Services (open to Library Boards serving a population under 10,000) –** Two awards will be given for library service initiatives that demonstrate excellence and/or innovation. The initiatives should demonstrate responsiveness to community need(s) and provide direct benefit to the public.
- **Red Tape Reduction (open to all municipalities) –** An award will be given for an innovative initiative that improves a municipal program or service by saving time, money, and resources, or impacts municipal operations by reducing regulatory, policy, or process requirements.
- **Service Delivery Enhancement (open to all municipalities) –** An award will be given for an innovative initiative that improves, or presents a new approach to, how a municipality can deliver a program or service.
- **Smaller Municipalities (open to municipalities with populations less than 5,000) –** An award will be given for a municipal initiative that demonstrates leadership, resourcefulness or innovation, or both, to better the community.

Details regarding eligibility and submission requirements are available on the Minister's Awards for Municipal and Public Library Excellence webpage at www.alberta.ca/ministers-awards-for-municipal-excellence.aspx. The deadline for submission is **April 15, 2024**.

Questions about the program from municipalities can be sent to municipalexcellence@gov.ab.ca or program advisors may be reached at 780-427-2225 (toll-free by first dialing 310-0000).

Questions about the program from library boards can be sent to libraries@gov.ab.ca or program advisors can be reached at 780-427-4871 (toll-free by first dialing 310-0000).

I encourage you to share your stories, and I look forward to celebrating these successes with your communities.

Sincerely,



Ric McIver
Minister

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SUBDIVISION REFERRAL
APPROVED
NOTIFICATION of Email Correspondence

of Pages EMAILED: 10

Date: March 7, 2024

Re: PROPOSED SUBDIVISION
Legal: SW 04-56-01 W5M
Lac Ste. Anne County

FILE #: 022SUB2023

Attached is a copy of a subdivision application form and sketch proposing to subdivide the above land as shown. The subdivision proposal is Lot Amalgamation of Lot 1 Block 1 Plan 0627996 to add to SW 04-56-01 W5M to increase parcel size to 156.99 acres and then to Lot line adjust to increase existing 3.0 acre parcel to be 8.0 +/- acre parcel and then create one (1) 9.3 +/- acre parcel and create one (1) 5.0 +/- acre parcel from a previously subdivided quarter section.. By this EMAIL we request you submit brief, relevant comments and supporting information, with regard to the subdivision application. Unless we have heard from you, **within 21 days**, we will process the proposal as though you have no objections.

Please email or fax your comments to the undersigned at your earliest convenience.

Email:, Planning/Development Clerk
DevReferrals@LSAC.ca OR
FAX your response to (780) 785-2985

Email: Sarah Gibbs,
Planning/Development Clerk
DevReferrals@LSAC.ca OR
FAX your response to (780) 785-2985

If you have concerns or comments that you wish to discuss with staff, please contact the staff member as indicated below:

Mitchell Kofluk
Development Officer
780-785-3411
Ext.: 3601
mkofluk@LSAC.ca

Craig Goldsmith
Development Officer
780-785-3411
Ext.: 3684
cgoldsmith@LSAC.ca

Amy Roberts
Development Officer
780-785-3411
Ext.: 3731
aroberts@LSAC.ca

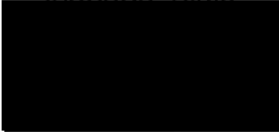
Tanya Vanderwell
Development Officer
780-785-3411
Ext.: 3685
tvanderwell@LSAC.ca

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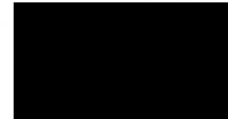
March 7, 2024
File: 022SUB2023

Shabada, Blake



APPLICANT

Shabada, Blake & Barry & Karla



LANDOWNER

Dear Sir/Madame:

**Re: Proposed Subdivision
Lot 1 Block 1 Plan 0627996 SW 04-56-01 W5M,
Lac Ste. Anne County**

This application for subdivision was considered complete by Lac Ste. Anne County on December 08, 2023, and was considered by the Subdivision Approving Authority on March 06, 2024, and was **APPROVED, subject to conditions and is valid for twenty-four (24) months.**

A conditionally approved subdivision means that you must fulfil the approval conditions prior to the Plan of Subdivision being registered with Alberta Land Titles to legally create the new title(s). Please note that you are responsible for retaining the services of an Alberta Land Surveyor to prepare the Plan of Subdivision for registration at Alberta Land Titles.

The decision may be appealed within twenty-one (21) days of the postmark of this letter by submitting a written notice to the Subdivision and Development Appeal Board (SDAB) or the Land and Property Rights Tribunal (LPRT) as indicated within the attached pages of this decision.

Following the appeal period, an instrument (a Descriptive Plan or a Plan of Survey) completed by an Alberta Land Surveyor must be submitted to this office for endorsement. We recommend that your Surveyor contact Alberta Land Titles directly in order to confirm

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whether a Descriptive Plan or Plan of Survey will be required. The appeal period must lapse before this office may endorse the instrument received.

Additionally, endorsement cannot be given until the attached conditions have been met. Please confirm that all appropriate documentation has been received by this Office when submitting your registerable instrument.

The instrument must be prepared on your behalf by an Alberta Land Surveyor in a manner satisfactory to the Alberta Land Titles Office (10365-97 Street, Edmonton, AB T5J 3W7; Phone 780-427-2743).

This application was evaluated with respect to its conformance and/or consistency with applicable legislation, statutory plans, and bylaws. Consideration was also given to the various land use evaluation criteria, and responses from adjacent landowners as described below:

Topography	The land is fairly flat with trees populating the North of the quarter-section
Soils	<p>Property is predominantly '4D', except in the South East corner which is 'O'</p> <p>Class 4: Soils in this class have severe limitations that restrict the range of crops or require special conservation practices. The limitations are so severe that the soils are not capable of use for sustained production of annual field crops. The soils are capable of producing native or tame species of perennial forage plants, and may be improved by use of farm machinery. The improvement practices may include clearing of bush, cultivation, seeding, fertilizing, or water control.</p> <p>Subclass D: undesirable soil structure and/or low permeability-the soils are difficult to till, absorb water slowly or the depth of the rooting zone is restricted.</p> <p>O: ORGANIC SOILS (Not placed in capability classes).</p>
Storm Water	No storm water issues for the proposed parcel.
Flooding Risk	No flood issues are expected on the property.

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Access	Access is to be provided through the local road system.
Water Supply	Water may be obtained through cistern or well.
Private Sewage System	Property currently is serviced by Open Discharge.
Adjacent Land Uses	Adjacent land uses are a mix of agricultural operations with residential usage.
Landowner Concerns:¹	None

The Subdivision Approving Authority has determined that this application shall be:

✓ ***APPROVED, SUBJECT TO THE FOLLOWING CONDITIONS:***

STANDARD CONDITIONS:

1. All subdivision conditions must be fulfilled within twenty-four months of date of subdivision approval.
2. Pursuant to Section 654 of the Municipal Government Act, R.S.A. 2000, all outstanding property taxes be paid.
3. Applicant/Landowner is required to submit a survey drafted by an Alberta Land Surveyor. Any alterations to the subdivision design from the date of referral may require a new application and referral process.
4. This decision shall be valid for two (2) years from the date of issuance; if this decision is appealed, Transportation and Economic Corridors has required that any appeal of this subdivision be referred to the Land and Property Rights Tribunal (Section 678(2) of the Municipal Government Act), any new decision will be valid for a time specified by the appeal body as listed within a revised decision by LPRT order.

RESERVES:

5. The Applicant must provide a market value appraisal of the subject land, excluding any and all buildings or improvements, prior to subdivision. This appraisal is used to determine money-in-lieu of Reserves value as per Section 667 of the Municipal Government Act (MGA). A market value appraisal is to be obtained from a licensed Alberta Appraiser as a condition of this subdivision approval. For this application,

¹ Note: This Office does not guarantee that all verbal comments or written comments received after the conclusion of the referral period will be addressed in this decision, however, all comments will be reviewed by the Approving Authority.

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the land subject to Reserves is 10% of the following: 5.83 Hectares (Maximum in-lieu fees of \$10,910.33/\$18,714.11 per Ha).

Reserve Eligible:	Yes	MR Eligible (HA) (total parcel):	2.03
Value per hectare (HA) :	\$18,714.11	Land Subject to Reserves (10% of MR Eligible):	0.583
Amount Owning:	Shall be no more than \$18,714.11/ha \$10,910.33		

ACCESS/ROAD CONDITIONS:

6. Pursuant to Section 655 of the Municipal Government Act, R.S.A. 2000, the Owner and/or Developer shall enter into and abide by the provisions of a development agreement with Lac Ste. Anne County to the County's satisfaction and at the Developer's expense. This agreement may include, but not necessarily be limited to:
 1. Approach #1: Alberta Transportation Jurisdiction
 2. Approach #2: Good location; Good sightline; Widen to 10 metres; 400 mm culvert to be added 1 metre from property line.; Shape ditchline 5 metres either side and culvert inlets; Gravel to be added to low areas; Add rip-rap to culvert ends; Build to County Standards/Policy.
 3. Approach #3: Good sightline, Good location; 10 metre roadtop width; at top of crest so no culvert required; Install min. 20 metres north of power pole; Strip away vegetation and topsoil; Build to County Policy/Standards.
 4. Approach #4: Good location; Good sightline; Widen to 10 metres; remove vegetation and topsoil; clear culvert ends and extend accordingly; Gravel to be added to low areas; Add rip-rap to culvert ends; Build to County Standards/Policy.

Once the above-noted work has been completed on your approach(es), you MUST return your "Final Approach Inspection Form" to the Planning and Development Department to have your approach(es) inspected. The proposed survey (from your surveyor) must be submitted before Public Works can complete the inspection of the approach(es).

7. Pursuant to Section 661 of the Municipal Government Act, R.S.A., 2000, 5.2 metres (17.1 ft.) of road widening adjoining all municipal road allowances is required and

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may be registered through caveat. Caveat and agreement to be provided by the Surveyor for road widening on Range Road(s) and Township Road(s).

8. The requirements of Section 18 of the Regulation are not met. The department anticipates minimal impact on the highway from this proposal. Pursuant to Section 20(1) of the Regulation, Transportation and Economic Corridors grants approval for the subdivision authority to vary the requirements of Section 18 of the Regulation.
9. The requirements of Section 19 of the Regulation are not met. There is existing surveyed service road right of way from Range Road 14 to the existing direct highway access located in the proposed 9.3 acre lot. No addition service road is warranted at this time. Pursuant to Section 20(1) of the regulation, Transportation and Economic Corridors grants approval for the subdivision authority to vary requirements of Section 19 of the Regulation.
10. The department expects that the municipality will mitigate the impacts of traffic generated by developments approved on the local road connections to the highway system, pursuant to Policy 7 of the Provincial Land Use Policies and Section 618.4 of the Municipal Government Act.
11. The Matters Related to Subdivision and Development Regulation states that when the subdivision proposal does not meet the requirements of Section 19(3), the subdivision authority must require the developer to provide service road that is satisfactory to Transportation and Economic Corridors. Given the nature of this proposal, to meet the requirements of Section 19(2) of the regulation Transportation and Economic Corridors would be satisfied if the subdivision authority required no service road to be dedicated.

MISC WATER/SEWER CONDITIONS:

12. Developer/Landowner to provide professional verification that on-site sewage disposal system is in conformance to setbacks within the new property lines and is functioning properly and within the requirements of the Safety Codes Act, or to confirm replacement/upgrade of existing system to one which conforms to provincial and municipal requirements. Cost of Inspection (\$235.00)

UTILITY RIGHT-OF-WAY AGREEMENTS:

13. Landowner to enter into a Utility Right-of-way agreement with Equus

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14. Lac Ste. Anne County will require a blanket drainage easement and restrictive covenant to the County's satisfaction be registered on the parcel within sixty days (60) of the date of this approval to ensure current and future drainage is accommodated to the satisfaction of the Municipality.

Please note the following:

1. All conditions must be met prior to receiving endorsement.
2. You must complete all conditions of approval prior to twenty-four months from the date of this letter.
3. Lac Ste. Anne County is unable to endorse this application until 14 days have passed from the date of receipt of this letter to allow for appeal submissions. A maximum of five (5) additional days are allowed for mailing where this notice is issued through regular mail.
4. Appeals may be commenced by the applicant, subject landowner, the approving authority and required referral agencies. Under provincial statute, appeals are not allowed by adjacent landowners, community associations, or other non-statutory interests.
5. It is strongly recommended that subdivision boundaries in proximity to buildings be reviewed by a surveyor to ensure that no encroachments exist.
6. ***The final plan must be submitted by the Surveyor in *.pdf format to this Office.***
7. ***MIMS (Municipal Information Management System) Compatible Drawings" must be submitted for all subdivisions. Current version is 4.2.5. The support line phone number for MIMS is 1-866-646-7473.***
8. It is the responsibility of the developer to make suitable arrangements with utility service providers to provide services to new properties.

In accordance with Section 678 of the Municipal Government Act, R.S.A., 2000, should you wish to appeal this decision, you may do so by filing notice of your intent to appeal on the required Appeal Form in writing, to the following address, along with the applicable application fee:

Land and Property Rights Tribunal

2nd Floor, Summerside Business Centre

1229 91 Street SW



Edmonton Alberta T6X 1E9

Phone: 780-427-2444, Toll free: 310-0000 before the phone number (in Alberta)

Fax: 780-427-0986

Email: lpert.appeals@gov.ab.ca

Website: <https://www.alberta.ca/subdivision-appeals.aspx#jumplinks-1>

The required Appeal Form may be obtained by contacting the Land and Property Rights Tribunal or on the LPRT website.

Yours truly,

Mitchell Kofluk

Mitchell Kofluk
Development Officer
Planning & Development Department
Lac Ste. Anne County

Encl: Proposed Sketch/Drawing
Existing Sewage System Application
Final Approach Inspection Form
Overland Drainage Easement and Restrictive Covenant

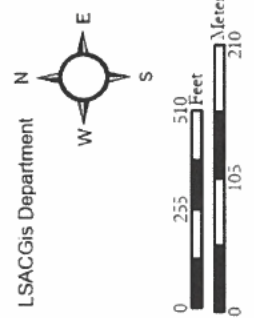
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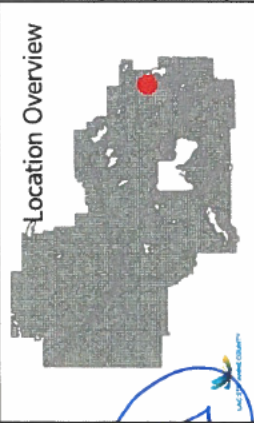
Proposed Subdivision
Lac Ste. Anne County

022SUB2023
January 18, 2024

- Proposed Parcel
- Proposed or Existing Approach
- Land Parcels
- Setbacks Area 40m
- Pipeline Right-Of-Ways
- STATUS**
- Abandoned Line
- Operating Line
- Other Line Status
- Setbacks From Watercourse (40 meters)
- Wells
- Amalgamated Lot Line



LSACGIS Department	
SW 4-56-1-W5	022SUB2023
Shabada, Blake	2024
All dimensions to be verified by an Alberta Land Surveyor. ECE boundaries to be determined by field survey of stream bank	
Coordinate System: NAD 1983 10TM/AEP Forest	



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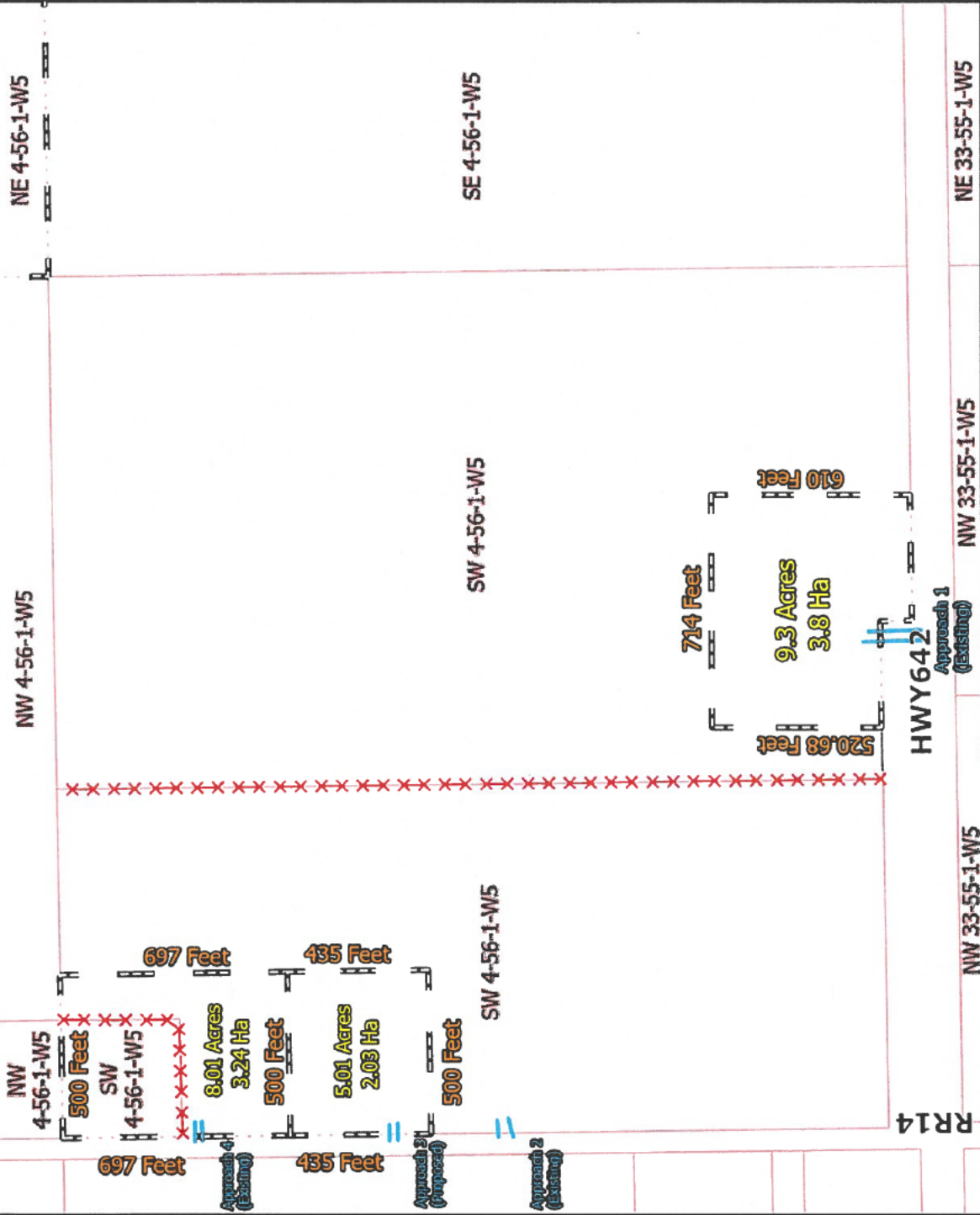


Proposed Subdivision
Lac Ste. Anne County

022SUB2023

January 18, 2024

- Proposed Parcel
- Proposed or Existing Approach
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- Setbacks Area 40m
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- Wells
- Amalgamated Lot Line



LSACGIS Department

SW 4-56-1-W5	022SUB2023
Shabada, Blake	
2024	

Location Overview

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All dimensions to be verified by an Alberta Land Surveyor.
 ECE boundaries to be determined by field survey of stream bank.
 Coordinate System: NAD 1983 10TM AEP Forest



ALBERTA
MUNICIPAL AFFAIRS
*Office of the Minister
MLA, Calgary-Hays*

AR114060

Subject: Provincial Education Requisition Credit Program Extension

Our government recognizes delinquent oil and gas property tax payments continue to be a concern for many municipalities. To help address this issue, *Budget 2024* included the announcement of an extension to the Provincial Education Requisition Credit (PERC) program for an additional two years up to and including the 2025 tax year. The maximum annual credit limit is \$3 million.

The extension of PERC is in addition to other recent government initiatives including:

- establishing a mandatory condition with the Alberta Energy Regulator that property taxes are to be paid before approving well licence transfers or granting new well licences;
- strengthening the liability management framework and empowering the Alberta Energy Regulator to enforce it;
- passing new legislation to give municipalities priority over other creditors through a special lien where companies owe taxes; and
- providing the Rural Municipalities of Alberta with a \$300,000 grant to provide resources and training related to enforcing the special lien.

Furthermore, our government will continue working in collaboration with our partners in industry, the Rural Municipalities of Alberta, Alberta Municipalities, and the Alberta Energy Regulator, to ensure oil and gas companies pay their fair share of taxes that municipalities rely on for effective and efficient local service delivery to Albertans.

I look forward to continuing to work together on this important matter.

Sincerely,

Ric McIver
Minister

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ALBERTA
MUNICIPAL AFFAIRS

*Office of the Minister
MLA, Calgary-Hays*

AR113531

March 18, 2024

Dear Chief Elected Officials:

Municipal Affairs has been working with the Assessment Model Review (AMR) Steering Committee comprised of industry, assessors, and municipal partners, such as Alberta Municipalities and the Rural Municipalities of Alberta.

The committee was tasked with designing an engagement approach to update the regulated property assessment system. I support the approach and I am pleased to share that engagement will begin this year. We have a shared vision to ensure the AMR is deliberate, evidence-based, and stakeholder-driven.

The AMR will be a multi-year process to review the policies, procedures, and rates that form the regulated property assessment framework. We will engage with municipal associations, industry representatives, and professional assessors throughout the duration of the AMR.

The review of the foundational policies – principles, assessment year modifiers, and the policy document that determines how assessable costs are reported for major projects, the Construction Cost Reporting Guide – will occur in 2024. Any resulting policy and regulatory changes would not be implemented any sooner than 2025.

Reviews of the assessment models for individual property types will then occur from 2025 through 2027 in two stages. These reviews will be followed by broad and direct engagement with municipalities and industry to consider the impacts of the new assessment models on revenue. Discussions of potential impacts will also include stakeholder-centered implementation strategies. To be clear, your municipality will be directly engaged on the overall results of the AMR and the potential impacts. The final decision by government on any changes to assessment models will be sought in 2028. Attached is a visual representation of the upcoming AMR engagement, and a frequently asked question document for your use.

Thank you for working in partnership with the province on this crucial task. Please continue to share your perspectives with both my department and your municipal association. I look forward to working with you and your municipal associations on this important initiative.

Sincerely,

Ric McIver
Minister

.../2

320 Legislature Building, 10800 - 97 Avenue, Edmonton, Alberta T5K 2B6 Canada Telephone 780-427-3744 Fax 780-422-9550

Classification: Public

cc: Chief Administrative Officers
Tyler Gandam, President, Alberta Municipalities
Paul McLauchlin, President, Rural Municipalities of Alberta

Attachments

- Infographic
- Assessment Model Review: Frequently Asked Questions

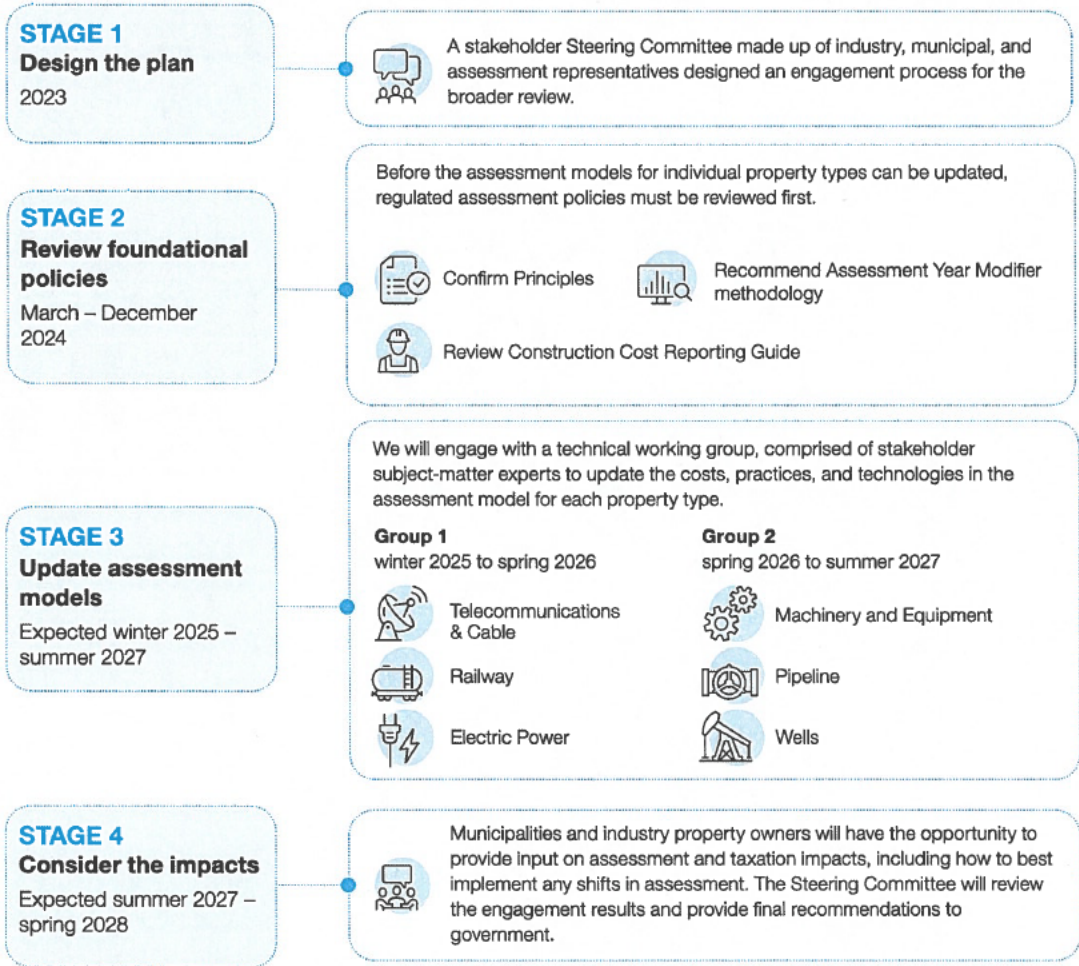
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Regulated property assessment model review (AMR)

The Assessment Model Review process will update Alberta's regulated property assessment system resulting in fairer valuation of regulated property.

Stakeholder Engagement




Key municipal, industry, and assessment stakeholders will be engaged during each stage of the AMR process. For any questions, please contact the AMR Team at ma.amr@gov.ab.ca.

For more information visit alberta.ca/regulated-property-assessment-model-engagement



Handwritten signature in blue ink, possibly 'D.D.' or similar initials, enclosed in a blue oval.



Frequently Asked Questions Assessment Model Review

What are the properties that will be reviewed during the Assessment Model Review (AMR)?

Regulated properties, which include electric power systems, telecommunication and cable systems, pipelines, wells, and railway will be reviewed during the AMR process.

When will the results of the AMR be implemented?

Any government decisions on any changes to assessment models would be sought in spring or summer 2028, with implementation to follow.

The last model review was paused; how will this one be different?

In general, the previous attempts to review assessment models relied too heavily on a technical approach without a clear plan to broadly engage stakeholders in all phases of the process.

This one will be different, as this engagement approach seeks to mitigate potential controversy to the extent possible through a clear transparent stakeholder-driven process. Assessment discussions will be principle- and evidence-based, and will be separate from discussion of potential tax impacts and mitigation strategies for any resulting assessment changes.

The stakeholder steering committee that designed the engagement plan for this review will also work throughout the process to ensure the input of the represented stakeholders is considered, and will work according to jointly draft guiding principles to resolve challenges.

How are stakeholders able to participate?

Stakeholders are encouraged to provide feedback during each specific stage of the AMR process, either through their steering committee representative (list provided below) or by sending their comments to the AMR Team at ma.amr@gov.ab.ca.

How will we know the status/updates of the AMR process?

Status updates will be communicated to steering committee representatives (list provided below) and posted to the AMR website at <https://www.alberta.ca/regulated-property-assessment-model-engagement>.

Which groups are impacted by the AMR process?

Municipalities and regulated property owners may be impacted by changes in assessment values at the conclusion of the AMR process.

What are the timelines for the AMR process?

The review of AMR Principles, Assessment Year Modifiers, and the Construction Cost Reporting Guide will occur in 2024. Government will consider any resulting policy and regulatory changes in early 2025.

Reviews of the assessment models for individual regulated property types will then occur in two stages, from 2025-27.

Following this, we will begin broader engagement to comprehensively consider and understand the potential assessment and tax impacts of the new models. We will work with stakeholders to evaluate any mitigation or implementation strategies required.

Final government decisions on any changes to assessment models would be sought in 2028.

For further details please visit <https://www.alberta.ca/regulated-property-assessment-model-engagement>.

Have tax implications been considered for the AMR process?

Following preparation of new assessment models, broad engagement will be initiated with municipalities and industry groups. Stakeholders will have the opportunity to provide input during this stage of the process.

Final government decisions on any changes to assessment models would be sought after this input is received and considered.

Who is the main government contact for the AMR process?

To contact Municipal Affairs during the AMR process, please contact the AMR Team toll-free by first dialing 310-0000, then 780-422-1377, or at ma.amr@gov.ab.ca.

Which stakeholder groups are represented on the steering committee?

The steering committee is comprised of representatives from the following organizations:

- Alberta Assessors' Association
- Alberta Federation of Rural Electrification Associations
- Alberta Municipalities
- Alberta Rural Municipal Administrators' Association
- Bell MTS
- Canadian Association of Petroleum Producers
- Canadian National Railway Company
- Canadian Pacific Railway Company
- Canadian Property Tax Association
- Canadian Renewable Energy Association
- Capital Power
- Chemistry Industry Association of Canada
- Explorers and Producers Association of Canada
- Federation of Gas Co-ops
- FORTIS Alberta
- Independent Power Producers Society of Alberta
- Local Government Administration Association of Alberta
- Northeast Capital Industry Association
- Pipeline Property Tax Group
- Rogers Communications
- Rural Municipalities of Alberta
- TELUS

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